

Q-linea's rights issue is registered – conversion of BTU into shares and warrants

Q-linea AB (publ) ("Q-linea" or the "Company") (Nasdaq Stockholm: QLINEA) has completed a rights issue of units, consisting of shares and warrants of series TO 1, where the subscription period ended on 30 January 2025 (the "Rights Issue"). The first part of the Rights Issue was registered with the Swedish Companies Registration Office on 11 February 2025.

The last day of trading in BTU's will be 19 February 2025. The record date is 21 February 2025, after which the BTU's will be converted into shares and warrants of series TO 1 on 25 February 2025. Shares and warrants are expected to be distributed to the investors' VPC accounts/custody accounts around 25 February 2025, depending on different custodian's procedures.

Number of shares, share capital and dilution

Through the Rights Issue and the directed issue to guarantors announced on 10 February 2025 (the "**Directed Issue**"), the number of shares in Q-linea will in total increase by 4,331,121,724, from 117,166,372 to 4,448,288,096 and the share capital will increase with SEK 216,556,086.20, from SEK 5,858,318.60 to SEK 222,414,404.80. In addition, 2,165,560,862 warrants of series TO 1 will be issued, which, upon full exercise in May 2025, may lead to an additional 2,165,560,862 shares being issued.

The first part of the Rights Issue, encompassing 3,753,576,264 shares, was registered with the Swedish Companies Registration Office on 11 February 2025, increasing the number of shares outstanding in Q-linea to 3,870,742,636. The first part of the Directed Issue, encompassing 134,457,600 shares, is due to be registered within a week, increasing the number of shares outstanding in Q-linea to 4,005,200,236. The second part of the Rights Issue and Directed Issue, encompassing shares subscribed by Ulf Landegren, through Landegren Gene Technology AB, is subject to a notification to ISP. After the investment has been left without further measures or approved by ISP, the number of shares in Q-linea will increase by 443,087,860, increasing the number of shares outstanding in Q-linea to 4,448,288,096.

Advisers

Vator Securities AB is acting as financial advisor and issuing agent in connection with the Rights Issue. Advokatfirman Lindahl is acting as legal advisor to the Company in connection with the Rights Issue.

Important information

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This announcement is not a prospectus for the purpose of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC (together

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Matters discussed in this announcement may constitute forward-looking statements. Forward-looking statements are statements that are not historical facts and may be identified by words such as “believe”, “expect”, “anticipate”, “intends”, “estimate”, “will”, “may”, “continue”, “should”, and similar expressions. The forward-looking statements in this release are based upon various assumptions, many of which are based, in turn, upon further assumptions. Although the Company believes that these assumptions were reasonable when made, these assumptions are inherently subject to significant known and unknown risks, uncertainties, contingencies and other important factors which are difficult or impossible to predict and are beyond its control. Such risks, uncertainties, contingencies and other important factors could cause actual events to differ materially from the expectations expressed or implied in this release by such forward-looking statements. The information, opinions and forward-looking statements contained in this announcement speak only as at its date and are subject to change without notice. The Company does not undertake any obligation to review, update, confirm or release publicly any revisions to any forward-looking statements to reflect events that occur or circumstances that arise in relation to the content of this communication.

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About Q-linea

Q-linea’s rapid AST system, ASTar[®], accelerates and simplifies the time-sensitive workflows faced during the treatment of patients with bloodstream infections and sepsis. Hospitals use ASTar to vastly reduce the time to optimal antimicrobial therapies and ensure that patients receive the correct treatments sooner — when time matters most. We are helping to create sustainable healthcare, now and in the future, and safeguard the effectiveness of antibiotics for generations to come.

Q-linea is headquartered in Uppsala, Sweden and has regional offices in Italy and the USA, with partnerships worldwide.

ASTar Instrument and ASTar BC G- Consumable kit are CE-IVD marked and FDA 510(k) cleared. For more information, please visit www.qlinea.com

Attachments

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