

BULLETIN FROM EXTRAORDINARY GENERAL MEETING IN MODELON AB (PUBL)

An extraordinary general meeting of Modelon AB (publ) was held on 16 August 2024 in Lund. Complete information and documents regarding the general meeting's resolutions are available on the company's website, www.modelon.com. All resolutions passed by the general meeting are in accordance with the proposals presented in the notification of the general meeting.

Resolution to implement a warrant-based incentive program for the company's CEO

The general meeting resolved, in accordance with the board of directors' proposal, to implement a warrant-based incentive program for the company's CEO Jan Häglund, through a resolution to issue a maximum of 220,000 warrants of series 2024/2027 to the company's subsidiary Modelon Göteborg AB (the "Subsidiary") for transfer to Jan Häglund.

Transfer of warrants to Jan Häglund shall be made at market value of the warrants calculated using a usual valuation model (the so-called Black & Scholes formula) based on a share price that shall correspond to the volume weighted average price paid for the company's share of series B on Nasdaq First North Growth Market during the period from 19 August 2024 up to and including 23 August 2024, and other prevailing market conditions on the day of the transfer.

Each warrant entitles to subscription for one new share of series B in the company against cash payment at a subscription price of SEK 20. The warrants may be exercised for subscription of shares during the period from 27 August 2027 up to and including 30 September 2027.

For further information, please contact:

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About Modelon

Modelon offers systems modeling and simulation software that accelerates product innovation, development and operations in a range of industries. Modelon's flagship product, Modelon Impact, is a cloud-native system simulation software platform featuring a collaborative browser-based interface and thousands of proven models and components spanning a broad range of applications. Headquartered in Lund, Sweden, and with global reach, Modelon is an expert industry leader in model-based systems engineering with a focus on leveraging open standard technologies.

Modelon AB is listed on Nasdaq First North Growth Market with ticker symbol MODEL B. Redeye AB is appointed the Company's Certified Adviser.

Attachments

[Bulletin from extraordinary general meeting in Modelon AB \(publ\)](#)