



Press Release
20 December 2023 12:45:00 CET

Increase in maximum nominal value of bonds under First Prospectus-exempt Bond Issue

Further to Current Report No. 19/2020 of July 21st 2020 announcing the First Prospectus-exempt Bond Issue Programme (the "Programme") and Current Report No 63/2022 of September 12th 2022, the Management Board of KRUK S.A. announces that on December 20th 2023 it passed a resolution to increase the maximum total nominal value of bonds that can be outstanding under the Programme to PLN 2.5bn.

The other material parameters of the Programme, including the indefinite termination date and the Programme terms and conditions governing issuance of bonds, will remain unchanged.

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About Us

KRUK Group is a leading European player in debt management sector. The company was established in 1998 and now operates in Poland, Romania, Italy, Spain, Czechia and Slovakia, as well as holds assets in Germany. KRUK is present on Warsaw Stock Exchange in Poland and is also regular issuer of bonds on Warsaw Bond Market - Catalyst.

This information is information that KRUK S.A. is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2023-12-20 12:45 CET.

Attachments

[Increase in maximum nominal value of bonds under First Prospectus-exempt Bond Issue](#)