

BOHO GROUP HAS ENTERED INTO BINDING TERMS WITH DEUTSCHE BANK AND INTENDS TO COMPLETE THE REFINANCING NEXT WEEK

Boho Group AB (publ) ("Boho Group" or "the Company") today announces that, as a result of the conditional loan commitment announced on October 29 2025, the Company has now signed binding loan terms with Deutsche Bank regarding the refinancing of Boho Club in Marbella.

The refinancing comprises a loan of EUR 17.3 million and is intended to replace the Company's existing financing. The transaction is expected to be completed next week, subject to customary administrative final steps.

The new financing will strengthen the capital structure and significantly reduce the Company's financing costs, in line with what was previously communicated to the market.

CEO Andreas Bonnier comments:

"The refinancing strengthens our financial position through reduced interest costs and an extended maturity profile, while establishing an internationally anchored banking relationship."

Completed refinancing will be communicated separately.

If you have any questions, please contact:

Boho Group AB (publ)

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About the company

Boho Group is a hotel development and operating company at the top end of design and quality, operating on the Spanish Costa del Sol. The company was founded in 2014.

Boho Group owns and operates Boho Club, a boutique resort on the Golden Mile in Marbella that is award-winning for its design and architecture. Since its launch in 2019, both the hotel and the restaurant have established themselves as a leading player in Marbella. Visit the Boho Club website, www.bohoclub.com, to book a hotel room or a table in the restaurant. The restaurant is open every day and serves breakfast, lunch and dinner.

Mangold is the Company's Certified Adviser. Mangold can be reached on telephone number 08-503 015 50 or e-mail ca@mangold.se.