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Last day of trading in unit rights in Insplorion AB

Today, November 6, 2023, is the last day of trading in the unit rights that were issued in conjunction with Insplorion AB:s ("Insplorion" or the "Company") rights issue of units, which was resolved by the Board of Directors on September 15, 2023, and subsequently was approved at the Extraordinary General Meeting on October 18, 2023 ("The Rights Issue"). Unit rights that are not sold or exercised for subscription will expire worthless.

The Rights Issue in summary:

- **Subscription period:** 26 October – 9 November 2023
- **Trading in unit rights:** 26 October – 6 November 2023
- **Date for publication of the outcome of the Rights Issue:** Around 13 November 2023
- **Preferential right:** Each share held in Insplorion on the record date of October 23, 2023, entitled to one (1) unit right. One (1) unit right gives the right to subscribe for one (1) unit. One (1) unit consists of one (1) newly issued share and one (1) newly issued warrant of series TO2. The warrants are issued free of charge
- **Subscription price:** SEK 1.50 per unit, corresponding to SEK 1.50 per share
- **Issue proceeds:** Upon full subscription in the Rights Issue, the Company will receive approximately SEK 19.6 million before issue costs. Upon full exercise of all warrants of series TO2, within the framework of issued units, the Company may receive an additional maximum amount of approximately SEK 39.3 million before issue costs

More details regarding the Rights Issue are also available on the following link: [Issue page](#), and a Company presentation from November 2 by Johan Rask, CEO, on the following link: [Invest Live](#)

Advisors

Naventus Corporate Finance AB is financial advisor and Fredersen Advokatbyrå AB is legal advisor to Insplorion in connection with the Rights Issue. Hagberg & Aneborn Fondkommission AB is the issuing agent in connection with the Rights Issue.

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This press release contains certain forward-looking information that reflects the Company's current view of future events and financial and operational development. Words such as "intend", "expect", "anticipate", "may", "plan", "believe", "estimate" and other expressions that imply indications or predictions of future developments or trends, and that are not based on historical facts, constitute forward-looking information. By their nature, forward-looking statements involve known and unknown risks and uncertainties because they depend on future events and circumstances. Forward-looking information is not a guarantee of future results or developments, and actual outcomes may differ materially from those expressed in forward-looking information.

About Insplorion

Insplorion's vision is to use sensor technology for an accelerated transition to a sustainable future. With its unique sensor platform NanoPlasmonic Sensing (NPS), Insplorion operates within two fields; hydrogen sensors and research instruments. The hydrogen sensors enable safe and efficient deployment of hydrogen infrastructure through its unique benefits in detection speed, selectivity and ability to function in environments where many sensor technologies cannot. Our instruments give scientists around the world real time data within battery research and surface processes in fields like catalysis, material- and life science. Naventus Corporate Finance AB is Insplorion's Certified Adviser on Nasdaq First North.

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About Naventus Corporate Finance

Naventus is a corporate finance company and transaction manager based in Stockholm and provides financial advice on private and public capital raising, IPO's and M&As. Furthermore, the company provides Corporate Access services such as Equity Research, Certified Adviser and Naventus Summits. Naventus focuses on three sectors: Renewables, Technology and Healthcare. The team has a proven track record and strong placement power through an extensive network of institutions, asset managers, family offices and HNWI's. Naventus is authorized and regulated by the Swedish Financial Supervisory Authority and authorized by Nasdaq to act as a Certified Adviser.

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Attachments

[Last day of trading in unit rights in Insplorion AB](#)