

Addnode - Positive Outlook

Redeye leaves its EBITA forecast and Base Case unchanged. Design Management had an excellent quarter again, while the margins in PLM and Process did not fully reach the high levels seen in recent quarters. In our view, the outlook for 2023 has improved relative to our last Update, and we raise our Base Case and forecasts somewhat.

[Read more and download the Research Update.](#)

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Attachments

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