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## Waystream - Further steps in the right direction

Redeye was positively surprised by the sales that were better than expected in the quarter. The gross margin is still lower than the historical trend but improved radically from Q1. We have revised our sales assumptions upwards due to the sales beat in the quarter while lowering the gross margins. Given the changes, we have increased our Base case to SEK 44 (43) per share.

[Read more and download the Research Update.](#)

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This is a press release from Redeye - Research Powered Investment Banking. [www.redeye.se/](http://www.redeye.se/)

### Attachments

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