

## **INTRUM HAS ENTERED INTO A SWEDISH COMPANY REORGANISATION – OPERATIONS CONTINUE AS NORMAL**

**Intrum AB today filed a petition to initiate a Swedish Company Reorganisation and its application was approved by the Stockholm District Court. The order relates only to the listed parent company of the Intrum group, Intrum AB, and not any of its subsidiaries. The Swedish company reorganisation forms an important next step in the implementation of Intrum’s Recapitalisation Transaction.**

Unless given a different meaning in this press release, terms defined in the press releases from July to December 2024 have the same meaning when used herein.

As part of the implementation of the Recapitalisation Transaction, Intrum AB (“**Intrum**” and together with its subsidiaries, the “**Group**”) and its debtor affiliate, Intrum AB of Texas LLC, initiated Chapter 11 proceedings on 15 November 2024, in accordance with the US Bankruptcy Code at the United States Bankruptcy Court for the Southern District of Texas (the “**Texas Court**”). On 31 December 2024, Intrum’s Chapter 11 reorganisation plan was confirmed by the Texas Court. The Swedish company reorganisation is an important next step to implement the Recapitalisation Transaction. During the Swedish company reorganisation, the Chapter 11 proceedings remain ongoing, and the automatic stay and the relief granted in the Chapter 11 proceedings remains effective. The effectiveness of the Chapter 11 reorganisation plan is conditional upon, amongst other things, the consummation of the Swedish company reorganisation.

Mikael Kubu at Ackordscentralen has been appointed administrator for the company reorganisation by the Stockholm District Court. Intrum expects to complete the Swedish company reorganisation during H1 2025, subject to achieving required voting thresholds and approval by the Stockholm District Court.

During the Swedish reorganisation process, Intrum will remain in possession and control of its assets, retain its existing management team and board of directors, and plans to continue to conduct its ordinary business operation in all material aspects with no disruption of service, as was the case during the Chapter 11 proceedings. Intrum has sufficient liquidity to support the Group’s continued operations and execute on its business plan throughout the Swedish reorganisation process and will continue to fulfill its financial obligations in the ordinary course of business without interruption, with maximum focus on delivering the best possible service to its clients and customers.

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## **About Intrum**

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