NordAmps Invites Investors to Webinars During the IPO Subscription Period

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NordAmps AB (publ) ("NordAmps" or the "Company") invites current shareholders and potential investors to a series of webinars during the subscription period of the Company's ongoing IPO (the "Offering"). CEO Jan Andersson will present NordAmps, its technology, market opportunities and growth strategy, as well as provide further information about the Offering. The presentations will be followed by a Q&A session.

Upcoming Webinars

Wednesday 14:00
Host: North Point Securities
Date: September 16th at 14:00
Registration: LINK

Wednesday 19:00
Host: North Point Securities
Date: September 16th at 19:00
Registration: LINK

Thursday 19:00
Host: Polynom Investment / North Point Securities
Date: September 17th at 19:00
Registration: LINK

The Offering in Brief

- The subscription period is September 7-21, 2026
- The Offering comprises up to 4,850,000 newly issued shares at a subscription price of SEK 15.5 per share, corresponding to gross proceeds of approximately SEK 75.2 million
- The subscription price implies a pre-money valuation of the Company of approximately SEK 100.0 million
- The Company has received subscription undertakings totaling approximately SEK 61.6 million, corresponding to approximately 81.9 percent of the Offering, from existing shareholders and external investors. The undertakings comprise approximately SEK 25.5 million by way of set-off of loans and approximately SEK 36.0 million in cash
- The Offering is directed to the general public in Sweden and Finland, and to institutional investors. The minimum subscription is 360 shares, corresponding to SEK 5,580, and thereafter in multiples of 10 shares

- The first day of trading is expected to be September 30, 2026, under the ticker symbol NRDAMP and ISIN SE0030263315
- Members of the Board of Directors, CEO and certain larger existing shareholders have undertaken, subject to customary exceptions, not to sell their shares during a lock-up period of between 6 and 15 months from the first day of trading. The CEO and Chairman of the Board are subject to a 15-month lock-up period, other Board members are subject to a 12-month lock-up period, larger shareholders are subject to a 12-month lock-up period, and smaller shareholders are subject to lock-up periods of 9 or 6 months, depending on their shareholding

About NordAmps
NordAmps AB (publ) is a Swedish semiconductor company originating from research at Lund University. The company develops high-performance circuits for next-generation communication systems based on a patented semiconductor technology.

NordAmps' technology is designed to combine high performance and low power consumption with the potential for cost-efficient, high-volume production. The company addresses markets including telecommunications, satellite communications, advanced sensor systems and defense electronics.

Advisors
North Point Securities is acting as financial advisor to the Company in connection with the Offering and the listing. Advokatfirman Lindahl is acting as legal advisor to the Company. Nordic Issuing is acting as issuing agent. Redeye Nordic Growth AB is engaged as Certified Adviser to the Company.

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Important Information
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Forward-looking Statements

This press release contains forward-looking statements relating to the Company's intentions, estimates and expectations with respect to its future operations, financial position and results. Such statements are based on current expectations and assumptions and are subject to risks and uncertainties, including the Company's ability to industrialize and commercialize its technology, to secure customer contracts and to obtain financing on acceptable terms. Actual outcomes may therefore differ materially from those expressed or implied by the forward-looking statements. The Company undertakes no obligation to update or revise any forward-looking statement, except as required by applicable law or regulation.