

VNV Global portfolio company Voi has successfully issued subsequent bonds of EUR 40 million

VNV Global AB (publ) ("VNV Global" or the "Company") portfolio company Voi, a leading European micromobility company has today, following a bookbuilding process, successfully issued subsequent floating rate senior secured bonds of EUR 40 million under its outstanding EUR-denominated senior secured bond framework of maximum EUR 125,000,000 (ISIN: SE0023134952). Following the issuance of the bonds, the outstanding aggregate principal amount under the framework will be EUR 90 million. Voi intends to use the net proceeds from the bonds to expand its e-scooter and e-bike fleet in 2026, and for general corporate purposes. This financing will enable Voi to build on its strong tender track record, accelerate its growing e-bike presence, and capture the many opportunities ahead as it continues to strengthen its leadership position in Europe.

The bonds were placed above par at a price of 104.75% of the nominal amount, corresponding to a spread of 500 basis points until maturity given that the bonds carry a floating interest rate of 3-months EURIBOR plus 675 basis points per annum. The issue attracted strong demand from Nordic and European institutional investors and was significantly oversubscribed.

During the week Voi also provided an update on its last twelve months (LTM) financial performance as of August 2025, with YoY-developments*, as follows:

Net revenue: EUR 158 million (+27% YoY)

Vehicle profit: EUR 93 million (+37% YoY)

Adjusted EBITDA: EUR 27 million (+302% YoY)

* Compared with LTM August 2024

For more information, please see Voi's complete press release through the following [link](#).

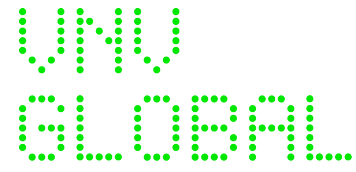
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About Us

VNV Global brings together patient capital and network effect businesses to achieve the scale that drives profitability over the long term. We are opportunistic investors in business models that build strong moats. The common shares of VNV Global are listed on Nasdaq Stockholm, Mid Cap segment, with the ticker VNV. For more information on VNV Global, visit www.vnv.global.

Press Release
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Attachments

[VNV Global portfolio company Voi has successfully issued subsequent bonds of EUR 40 million](#)