

Press Release

02 May 2022 19:45:00 CEST

Fasadgruppen resolves on a directed share issue to the sellers of Kjær Knudsen

The board of directors of Fasadgruppen has, in accordance with the press release on 1 April 2022 and based on the authorisation from the annual general meeting on 18 May 2021, resolved on a directed share issue of 159,939 shares to the sellers of Kjær Knudsen A/S ("Kjær Knudsen").

On 1 April 2022, Fasadgruppen announced that it had entered into an agreement to acquire all shares in Kjær Knudsen. Part of the purchase price consisted of a so-called vendor note in the amount of MSEK 23.6, which the sellers of Kjær Knudsen agreed to set off against new shares in Fasadgruppen. In order to settle the vendor note, the board of directors of Fasadgruppen has today resolved, based on the authorisation from the annual general meeting on 18 May 2021, on a directed share issue of 159,939 shares in Fasadgruppen. The subscription price, which according to the share purchase agreement was to correspond to the volume-weighted average price for the Fasadgruppen share during the period 22 February 2022–4 April 2022, amounted to DKK 106.29 per share, corresponding to subscription price for the new shares of approximately SEK 147.74 (based on an exchange rate of 0.72 DKK/SEK).

Following the directed share issue, the total number of shares and votes in Fasadgruppen amounts to 48,610,382 shares and votes. The share capital increases with SEK 7,996.95 to a total of SEK 2,430,519.10.

For more information, please contact:

Pål Warolin, CEO of Fasadgruppen

E-mail: pal.warolin@fasadgruppen.se

Cell: +46 (0) 70-925 52 01

About Fasadgruppen

Fasadgruppen Group AB (publ) is the largest façade work company in the Nordics and the only nationwide complete provider of sustainable façades in Sweden. The foundation of the Company's business is the entrepreneurial local units operating with a clear focus on cooperation, commitment and competence. Fasadgruppen is listed on Nasdaq Stockholm (ticker: FG). For more information, visit www.fasadgruppen.se.

Attachments

[Fasadgruppen resolves on a directed share issue to the sellers of Kjær Knudsen](#)