

CYBER1: First day to subscribe for shares using the warrants of series TO1

Stockholm, Sweden– 25th July, 2022- During the third quarter of 2021, Cyber Security 1 AB (publ) (“CYBER1” or the “Company”) carried out a rights issue in the form of shares and free warrants. Those who subscribed for one share in the new share issue during the period 5 July 2021 to 19 July 2021 thus received a free warrant per subscription for every one (1) subscribed share (“Warrant”). Each one (1) Warrant gives the right to subscribe for one (1) new share in the Company. The subscription price when subscribing for a new share through the exercise of a Warrant is set at EUR 0.01 per share.

Conditions for series TO1 warrants in summary:

Subscription period

The subscription period to subscribe for shares using the Warrants of series TO1 is ongoing during the period 25 July 2022, to 8 August 2022.

Subscription price

Holders of Warrants have the right to subscribe for one (1) new share in CYBER1 for every one (1) Warrant at a subscription price set at EUR 0.01. Provided full subscription using the Warrants of series TO1 could bring in an issue proceed of maximum EUR 3,619,118.29.

Last day of trading

The last day to trade the TO1 Warrants on Nasdaq First North Growth Market is on 4 August 2022.

Financial and legal advisors

Mangold Fondkommission AB is the issuing agent and Antwoord Consulting AB is the legal advisor to CYBER1 in connection with the subscription period to subscribe for shares using the warrants.

Warrants Letter from the Group President

Attached to this release is the letter to the Holders of Warrants in CYBER1 from our Executive Director and Group President, Robert Brown.

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About CYBER1

CYBER1 is engaged in providing cyber resilience solutions and conducts its operations through presences in Sweden, South Africa, United Arab Emirates, Kenya and the UK. Listed on Nasdaq First North Growth Market (Nasdaq: [CYB1.ST](#)), the Group delivers services and technology licenses to enhance clients' protections against unwanted intrusions, to provide and enhance cyber resilience and to prevent various forms of information theft. CYBER1 had revenues of €37.22m in 2021.

For further information, please visit www.cyber1.com/investors.

For all company filings and reports, please visit: <https://cyber1.com/cyber1-investor-information/>

Attachments

[CYBER1: First day to subscribe for shares using the warrants of series TO1 Information To Warrant Holders CYBER1](#)