

## REC Silicon ASA - Issuance of underwriting commission shares

Reference is made to previous announcements made by REC Silicon ASA (the "**Company**") regarding the fully underwritten rights issue of 4,078,000,000 new shares in the Company (the "**Rights Issue**"), including the announcement regarding the final results of the Rights Issue made on 8 April 2026. As described in the aforementioned announcement, a total of 113,000,457 new shares in the Company (the "**Underwriting Commission Shares**") shall be issued to the underwriter of the Rights Issue, Anchor AS, at the same subscription price as in the Rights Issue (i.e. NOK 0.2385 per share), as settlement of the underwriting fee that Anchor AS is entitled to.

The Underwriting Commission Shares have been resolved issued by the Board of Directors of the Company, in accordance with the board authorization granted by the extraordinary general meeting of the Company held on 12 March 2026. Following registration of the share capital increase pertaining to the issuance of the Underwriting Commission Shares with the Norwegian Register of Business Enterprises, the Company's new share capital will be NOK 461,162,611.60 divided on 4,611,626,116 shares, each with a par value of NOK 0.10.

#### Advisors:

Arctic Securities AS acted as manager and bookrunner in connection with the Rights Issue. Advokatfirmaet Schjødt AS acted as legal advisor to the Company in connection with the Rights Issue.

#### Contacts

---

Nils O. Kjerstad  
IR Contact  
Phone: +47 9135 6659  
Email: [nils.kjerstad@recsilicon.com](mailto:nils.kjerstad@recsilicon.com)

#### About REC Silicon

---

REC Silicon is a leading producer of advanced silicon materials, delivering high-purity silicon gases to the solar and electronics industries worldwide. We combine over 40 years of experience and proprietary technology with the needs of our customers. Listed on the Oslo Stock Exchange (ticker: RECSI), the Company is headquartered in Lysaker, Norway.

For more information, go to: [www.recsilicon.com](http://www.recsilicon.com)

Press Release  
17 April 2026 12:02:00 CEST

**RECSiLICON**

---

*This information is subject to disclosure under the Norwegian Securities Trading Act, §5-12. The information was submitted for publication, through the agency of the contact persons set out above, at 2026-04-17 12:02 CEST.*

#### **Attachments**

---

[REC Silicon ASA - Issuance of underwriting commission shares](#)