

Allotment of bonds issued under the Tenth Bond Issue Programme and information of Closing of the public offering of Series AO4EUR bonds

Further to the issue of bonds under Tenth Bond Issue Programme (the "Programme"), the Management Board of KRUK S.A. (the "Company") announces that on December 18th 2023 it passed a resolution (the "Resolution") on the allocation of Series AO4EUR ordinary bearer coupon bonds (the "Bonds"), carried out as part of the Programme covered by the Base Prospectus approved by the Polish Financial Supervision Authority on July 11th 2023 (the "Prospectus").

In the Resolution of the Company's Management Board, the Bond issue was declared successful and 50,000 Bonds, each with a nominal value equal to the issue price of EUR 100 and with a total value of EUR 5,000,000 were allotted. The period of subscription for the 50,000 Bonds was December 12th 2023 (inclusive) – December 15th 2023 (inclusive). The issue was not divided into tranches.

During the subscription period 316 Investors effectively placed 344 subscription orders for 142,715 Bonds. As a result of proportional reduction of 64.97%, the Company allotted 50,000 Bonds in response to subscription orders from 309 Investors. At the same time, the Company announces that the offering of Bonds has been closed.

The Bonds were acquired for cash at an issue price of EUR 100 per bond. No underwriter acquired the Bonds. The Company did not conclude any underwriting agreement in connection with the Bond offering. The issue value, understood as the product of the number of the Bonds covered by the offering and the issue price, was EUR 5,000,000. The Bonds bear interest at a variable rate equal to 3M EURIBOR@ plus a fixed margin of 4.00 percentage points per annum.

The cost of preparing and carrying out the bond offerings, as well as promoting the offerings and preparing documentation, including the Prospectus, taking into consideration the cost of advisory services, will only be known after all issues under the Programme have been carried out. As no information is available on the total cost of the Programme and the final number of bonds issued under the Programme, the Company will announce the total and unit cost of the offerings in a separate current report, which will be published once the final bond issue under the Programme has been completed.

The costs incurred by the Company in connection with the offering of Bonds under the Programme are charged to the Company's operating expenses.

Detailed legal basis: Par. 16.1 of the Regulation of the Minister of Finance of March 29th 2018 on current and periodic information [...].

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About Us

KRUK Group is a leading European player in debt management sector. The company was established in 1998 and now operates in Poland, Romania, Italy, Spain, Czechia and Slovakia, as well as holds assets in Germany. KRUK is present on Warsaw Stock Exchange in Poland and is also regular issuer of bonds on Warsaw Bond Market - Catalyst.

This information is information that KRUK S.A. is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2023-12-18 15:02 CET.

Attachments

[Allotment of bonds issued under the Tenth Bond Issue Programme and information of Closing of the public offering of Series AO4EUR bonds](#)