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## Nyfosa announces the result of the tender offer and exercises its right to early redeem its outstanding bonds with ISIN SE0017562630

### Tender Offer

Nyfosa AB ("**Nyfosa**" or the "**Company**") announces the result of the voluntary tender offer that Nyfosa announced on September 16, 2024 (the "**Tender Offer**") to holders of the Company's outstanding bonds with ISIN SE0017562630 and maturity in January 2025 (the "**Bonds**").

The Tender Offer expired at 12:00 CEST on September 19, 2024 and was made in accordance with the terms and conditions set out in the tender information document dated September 16, 2024 (the "**Tender Information Document**").

Nyfosa has received tenders of Bonds in a total nominal amount of MSEK 82.5 and intends to accept all tender instructions received. The Company intends to complete the Tender Offer, with the price for the Bonds set at 100.00 per cent of the nominal amount plus accrued but unpaid interest. Settlement for the Tender Offer is expected to occur on or about September 26, 2024.

For more information about the Tender Offer, please contact the Dealer Managers.

### Early redemption

Nyfosa announces that the Company calls for early redemption of the Bonds that were not repurchased under the Tender Offer (the "**Early Redemption**"). Bonds in an amount equivalent to MSEK 417.5 will be redeemed on October 14, 2024 (the "**Redemption Date**") at the redemption price of 100.00 per cent of the nominal amount plus accrued and unpaid interest from, but excluding, the previous interest payment date up to and including the Redemption Date (the "**Redemption Price**"). The Redemption Price will be paid to each person who is registered as a holder of Bonds in the debt register maintained by Euroclear Sweden at the end of the record date on October 7, 2024.

A notice of early redemption will be sent today to those who are registered as holders of Bonds in the debt register as per September 18, 2024. The Early Redemption of Bonds is conditional upon the satisfaction of the conditions set out in the notice, which is available at the Company's website, [www.nyfosa.se](http://www.nyfosa.se).



In connection with the Early Redemption, the Bonds will be de-listed from Nasdaq Stockholm.

**Dealer Managers:**

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Swedbank: +46 (0)8 700 90 22, [liabilitymanagement@swedbank.se](mailto:liabilitymanagement@swedbank.se)

**For more information please contact:**

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**About Nyfosa**

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Nyfosa is a transaction-intensive real estate company that creates value by building sustainable cash flows and constantly evaluating new business opportunities. With our opportunistic strategy, we invest in properties in different geographies and categories. We are currently active on the Swedish, Finnish and Norwegian markets with a focus on commercial properties in high-growth regions. We manage and develop our properties in close collaboration with tenants and the surrounding community, with the perspective that sustainability and profitability go hand in hand. As of June 30, 2024, Nyfosa's property value amounted to SEK 39.0 billion. Nyfosa's share has been listed on Nasdaq Stockholm Large Cap since 2018. Read more at [www.nyfosa.se](http://www.nyfosa.se).

**Attachments**

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