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The subscription period in Iconovo's rights issue begins today

Today, on 13 February 2026, the subscription period begins for Iconovo AB's ("Iconovo" or the "Company") new issue of shares of approximately SEK 24.6 million with preferential rights for the Company's existing shareholders, resolved by the Board of Directors on 25 November 2025 and approved by the Extraordinary General Meeting on 15 December 2025 (the "Rights Issue"). The subscription period for the Rights Issue runs until 27 February 2026. Please note, however, that certain banks and custodians may have an earlier deadline for subscription in the Rights Issue. Shareholders should therefore check with their bank or custodian to see if they have an earlier deadline for subscription.

Summary of the Rights Issue

- The Rights Issue comprises a maximum of 21,371,536 new shares and will provide the Company with approximately SEK 24.6 million before issue costs, assuming full subscription.
- The subscription price in the Rights Issue is SEK 1.15 per share.
- Those who were listed in the share register maintained by Euroclear Sweden AB on the record date of 11 February 2026 have preferential rights to subscribe for shares in the Rights Issue. Existing shareholders on the record date will be allocated one (1) subscription right per one (1) existing share. Seven (7) subscription rights entitle the holder to subscribe for two (2) new shares.
- The subscription period in the Rights Issue runs from 13 – 27 February 2026.
- Trading in subscription rights is expected to take place on Nasdaq First North Growth Market during the period 13 – 24 February 2026.
- The Rights Issue is covered to 100 percent by subscription undertakings and guarantee commitments.

Full terms and conditions and instructions for the Rights Issue are set out in the information document published on 12 February 2026 (the "**Information Document**"). The Information Document is available on the Company's website, www.iconovo.se.

Timetable for the Rights Issue

13 February – 24 February 2026	Trading in subscription rights.
13 February – 27 February 2026	Subscription period.
3 March 2026	Estimated date for announcement of the outcome of the Rights Issue.
13 February – 17 March 2026	Trading in BTA (paid subscribed share).

Advisors

Iconovo has engaged Setterwalls Advokatbyrå AB as legal advisor and Nordic Issuing AB as issuing agent in connection with the Rights Issue.

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Important information

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This press release is not a prospectus for the purposes of the Prospectus Regulation and has not been approved by any regulatory authority in any jurisdiction. No prospectus will be prepared in connection with the Rights Issue. The Company has prepared the Information Document in the form provided for in Annex IX of the Prospectus Regulation. The Information Document is available on the Company's website, www.iconovo.se. The Swedish Financial Supervisory Authority, which is the national competent authority, has not approved nor reviewed the Information Document. Each investor is advised to make their own assessment of whether it is appropriate to invest in the Company.

This press release does not identify or suggest, or purport to identify or suggest, the risks (direct or indirect) that may be associated with an investment in the Company. The information contained in this announcement relating to the Rights Issue is for background purposes only and does not purport to be full or complete. No reliance may be placed for any purpose on the information contained in this press release or its accuracy or completeness.

This press release does not constitute or form part of an offer or solicitation to purchase or subscribe for securities in the United States. The securities referred to herein may not be sold in the United States absent registration or an exemption from registration under the US Securities Act of 1933, as amended (the "**Securities Act**"), and may not be offered or sold within the United States absent registration or an applicable exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. There is no intention to register any securities referred to herein in the United States or to make a public offering of such securities in the United States. The information in this press release may not be announced, published, copied, reproduced or distributed, directly or indirectly, in whole or in part, within or into the United States, Australia, Belarus, Canada, Hong Kong, Japan, New Zealand, Russia, Singapore, South Africa, South Korea, Switzerland or in any other jurisdiction where such announcement, publication or distribution of the information would not comply with applicable laws and regulations or where such actions are subject to legal restrictions or would require additional registration or other measures than what is required under Swedish law. Actions taken in violation of this instruction may constitute a crime against applicable securities laws and regulations.

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Promotion) Order 2005 (the "**Order**"); or (ii) high net worth entities falling within Article 49(2)(a) to (d) of the Order (all such persons together being referred to as "relevant persons"). In the United Kingdom, any investment or investment activity to which this communication relates is available only to, and will be engaged in only with, relevant persons. Persons who are not relevant persons should not take any action on the basis of this press release and should not act or rely on it.

Forward-looking statements

This press release contains forward-looking statements that reflect the Company's intentions, beliefs, or current expectations about the Company's future results of operations, financial condition, liquidity, performance, prospects, anticipated growth, strategies and opportunities and the markets in which the Company operates. Forward-looking statements are statements that are not historical facts and may be identified by words such as "believe", "expect", "anticipate", "intend", "may", "plan", "estimate", "will", "should", "could", "aim" or "might", or, in each case, their negative, or similar expressions. The forward-looking statements in this press release are based upon various assumptions, many of which are based, in turn, upon further assumptions. Although the Company believes that the expectations reflected in these forward-looking statements are reasonable, it can give no assurances that they will materialize or prove to be correct. Because these statements are based on assumptions or estimates and are subject to risks and uncertainties, the actual results or outcome could differ materially from those set out in the forward-looking statements as a result of many factors. Such risks, uncertainties, contingencies and other important factors could cause actual events to differ materially from the expectations expressed or implied in this release by such forward-looking statements. The Company does not guarantee that the assumptions underlying the forward-looking statements in this press release are free from errors and readers of this press release should not place undue reliance on the forward-looking statements in this press release. The information, opinions and forward-looking statements that are expressly or implicitly contained herein speak only as of its date and are subject to change without notice. Neither the Company nor anyone else undertake to review, update, confirm or to release publicly any revisions to any forward-looking statements to reflect events that occur or circumstances that arise in relation to the content of this press release, unless it is required by law or Nasdaq First North Growth Market's rule book for issuers.

As Iconovo is considered to conduct essential services in accordance with the Swedish Screening of Foreign Direct Investments Act (Sw. lag (2023:560) om granskning av utländska direktinvesteringar), certain investments in the Rights Issue may require examination by the Inspectorate of Strategic Products. More information about this can be found on the Company's website, www.iconovo.se.

The English text is an unofficial translation of the original Swedish text. In case of any discrepancies between the Swedish text and the English translation, the Swedish text shall prevail.

About Iconovo

Iconovo (Nasdaq First North Growth Market: ICO) develops new inhaled medicinal products in collaboration with international pharmaceutical companies. The company provides several types of patent-protected inhalers that can generate significant commercial opportunities in the development of novel pharmaceuticals and vaccines and at patent expirations for established pharmaceuticals. The most advanced project is a generic version of the asthma and COPD product Symbicort®. Iconovo plans to market this product in the Nordic region through its subsidiary Iconovo Pharma, while the company's partner Amneal Pharmaceuticals has the rights in other parts of Europe and the United States. Certified Adviser is Tapper Partners AB.

Attachments

[The subscription period in Iconovo's rights issue begins today](#)