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## **H100 Group Receives Notice to Trigger and Convert Tranche 5 Under Convertible Loan Framework**

**H100 Group AB ("H100 Group" or the "Company") has today received notice from Adam Back requesting his right to invest in Tranche 5 under the Company's convertible loan framework, as announced on 3 June and 9 June 2025.**

Simultaneously, the Company has received a request from Adam Back to convert the full loan amount allocated to him under Tranche 5 into shares in the Company, in accordance with the terms set out in the applicable investment and loan agreements. The agreed conversion price for Tranche 5 is SEK 5.00 per share. Under these terms, Adam Back has been allocated SEK 53,156,250 in Tranche 5, representing 50 percent of the total expected tranche size of SEK 106,312,500.

### **Dilution**

The conversion of Adam Back's allocation in Tranche 5 will result in the issuance of 10,631,250 new shares. This corresponds to a dilution of approximately 8.3 percent based on the current 117,089,006 outstanding shares in the Company.

Assuming full allocation and conversion of the Company's initial SEK 21 million convertible loan, Tranches 1 through 5 in the convertible loan framework, and the directed share issue announced on 11 June 2025, a total of 138,803,383 new shares are expected to be issued. This would increase the total number of shares from 117,089,006 to 255,892,389, resulting in a total dilution of approximately 54.2 percent.

The Board of Directors intends to resolve on the necessary share issue to effectuate the conversion, pursuant to the authorization granted by the Extraordinary General Meeting held on 7 March 2025. A separate press release will be issued once the resolution has been adopted.

### **Important information**

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### Contact

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### About H100 Group

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H100 Group AB is a health technology company operating in the health and longevity industry. The company's business idea is to support providers of health and lifestyle services through AI-powered automation, digital growth tools, and integrated platform solutions, with the goal of helping people live healthy lives to 100 and beyond.

H100 follows a clear growth strategy focused on building a seamless ecosystem where AI integration enhances efficiency and expands service offerings. Growth is further accelerated through strategic acquisitions of key players within its ecosystem, aiming to consolidate and scale the business.

The company is listed on NGM Nordic SME. For more information, visit [www.h100.group](http://www.h100.group).

*This information is information that H100 Group is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2025-06-16 20:55 CEST.*