
Addnode - Rebound in PLM

Redeye keeps its Base Case unchanged and makes minor estimate revisions following a Q2 report roughly matching our expectations. Overall, Addnode continues to deliver stable results, but a larger acquisition is needed to move the needle on our Base Case.

Read more and download the Research Update.

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This is a press release from Redeye - Research Powered Investment Banking. www.redeye.se/

Attachments

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