

# Novedo contemplates issuance of senior secured bonds

Novedo Holding AB (publ) (“Novedo” or the “Company”) has mandated ABG Sundal Collier AB and Pareto Securities AB as joint book-runners to arrange a series of fixed-income investor meetings commencing on September 3, 2024, to explore the possibility to issue senior secured bonds with a tenor of three years and with an initial issue amount of SEK 1,250 million, within a framework of SEK 2,000 million (the “New Bonds”). A capital markets transaction may follow, subject to inter alia market conditions.

The net proceeds from the New Bonds will be applied towards refinancing of Novedo’s existing senior secured bonds of SEK 1,250 million with maturity on November 26, 2024 (ISIN: SE0017070980) (the “Existing Bonds”).

In connection with a successful issue of the New Bonds, the Company will offer holders of its Existing Bonds to subscribe for New Bonds in exchange for Existing Bonds. Novedo will give a notice of voluntary early redemption of all its Existing Bonds which are not exchanged for New Bonds to a premium of the nominal amount (plus accrued and unpaid interest).

## For more information, please contact:

Per-Johan Dahlgren

President & CEO

[per-johan.dahlgren@novedo.se](mailto:per-johan.dahlgren@novedo.se)

Mobil: +46 (0)705 97 06 44

## About Novedo

Novedo is an industrial group of prominent B2B companies with a sound corporate culture, well-balanced service and product offerings, combined with a stable and diversified customer base in three segments: Industry, Infrastructure, and Installation & Services. The company has an active growth strategy and intends to continue expanding through further acquisitions and organic growth. For more information, visit [www.novedo.se](http://www.novedo.se).



**Press Release**

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**Attachments**

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