

Íslandsbanki hf.: Íslandsbanki issues SEK 500m senior preferred bonds

Íslandsbanki hf. has today issued the following bond under its Euro Medium Term Note (EMTN) Programme with the following terms:

Issuer: Íslandsbanki hf.

Issue size: SEK 500,000,000

Value date: 13 April 2023

Maturity Date: 13 April 2026

Coupon: 3 month STIBOR +365 basis points

Listing: Irish Stock Exchange

ISIN: XS2611087557

Dealers: SEB, Swedbank

Information on Íslandsbanki's USD 2,500,000,000 EMTN and its supplements are available at: <https://www.islandsbanki.is/en/product/about/funding>

Contacts

Investor Relations - ir@islandsbanki.is

About Íslandsbanki

With a history that dates from 1875, Íslandsbanki is an Icelandic universal bank with a strong customer focus. The Bank believes in moving Iceland forward by empowering its customers to succeed - reflecting a commitment to run a solid business that is a force for good in society. Driven by the ambition to be #1 for service, Íslandsbanki's banking model is led by three business divisions that build and manage relationships with its customers. Íslandsbanki maintains a strong market share with the most efficient branch network in the country, supporting at the same time its customers' move to more digital services. The Bank operates in a highly attractive market and, with its technically strong foundations and robust balance sheet, is well positioned for the opportunities that lie ahead. Íslandsbanki has a BBB/A-2 rating from S&P Global Ratings. The Bank's shares are listed on Nasdaq Iceland Main Market.

Attachments

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