

SVEAFASTIGHETER AB (PUBL) PUBLISHES PROSPECTUSES AND APPLIES FOR ADMISSION TO TRADING OF BONDS ON THE CORPORATE BOND LIST OF NASDAQ STOCKHOLM

On 5 July 2024, Sveafastigheter AB (publ) (the "Company") issued senior unsecured floating rate bonds of SEK 412.5 million (under a framework of SEK 412.5 million) and EUR 110.9 million (under a framework of EUR 183.5 million), respectively (the "Bonds"). The Bonds have been admitted to trading on the Transfer Market segment of Nasdaq First North Bond Market since 30 August 2024. In accordance with the terms and conditions of the Bonds, the Company has today submitted an application for admission to trading of the Bonds on the corporate bond list of Nasdaq Stockholm.

The first day of trading in the Bonds on the corporate bond list of Nasdaq Stockholm is expected to be on or around 28 May 2025.

On account of the application for admission to trading of the Bonds on the corporate bond list of Nasdaq Stockholm, the Company has prepared prospectus for each bond. The prospectuses have today been approved by and registered with the Swedish Financial Supervisory Authority. The prospectuses will be available at the Company's website, <https://corporate.sveafastigheter.se/sv/>, and at the Swedish Financial Supervisory Authority's website, <https://www.fi.se/en/>.

For further information, please contact:

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About Sveafastigheter

Sveafastigheter owns, manages and develops people's homes. The property portfolio consists of a wide range of rental apartments in growth regions in Sweden. The buildings are managed and developed with a local presence and commitment. Sveafastigheter develops and builds new sustainable housing where the demand for housing is the greatest. The company's Certified Adviser is FNCA Sweden AB.