

Aqua Bio Technology ASA: Final results of the Subsequent Offering

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Reference is made to the stock exchange announcement by Aqua Bio Technology ASA ("ABTEC" or the "Company") on 11 March 2026 regarding the terms of a subsequent offering of up to 800,000 new shares (the "Offer Shares"), each at a subscription price of NOK 5.00 (the "Subsequent Offering"), and the stock exchange announcement on 12 March 2026 regarding the start of the subscription period in the Subsequent Offering, as well as to the preliminary results of the Subsequent Offering announced on 20 March 2026.

The subscription period in the Subsequent Offering expired on 19 March 2026 at 16.30 CET. The Company has been informed by our settlement manager that at the end of the Subscription Period, the Company had received valid subscriptions for 388,240 Offer Shares in the Subsequent Offering. The board of directors (the "Board") has today resolved that a total of 388,240 Offer Shares will be allocated at the Offer Price in accordance with the allocation criteria set out in offering materials. The Board has allocated 348,240 Offer Shares to Eligible Shareholders and 40,000 Offer Shares to Secondary Subscribers, raising gross proceeds of NOK 1,941,200.

In connection with such allocation, the Board has also resolved to increase the share capital of the Company with NOK 1,941,200 through the issuance of 388,240 Offer Shares, each with a par value of NOK 5.00.

Notifications of allocated Offer Shares in the Subsequent Offering and the corresponding amount to be paid by each subscriber will be sent out in a separate letter to each subscriber. Investors that are allocated Offer Shares can also access information on the number of Offer Shares allocated through the VPS. The due date for payment of the Offer Shares is on 25 March 2026.

Subject to duly and timely payment of the Offer Shares by the subscribers, the Offer Shares are expected to be delivered to the VPS accounts of the subscribers on or about 8 April 2026. The Offer Shares will be delivered as listed and tradable shares. The Offer Shares will have equal rights and rank *pari passu* with the Company's other shares.

For additional information on the Subsequent Offering, including its terms and conditions, please refer to the offering materials available on the Company's website, www.aquabiotechnology.com.

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The Company expressly disclaims any obligation or undertaking to update, review or revise any statement contained in this announcement whether as a result of new information, future developments or otherwise.

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About Us

Aqua Bio Technology ASA (ABTEC) is a technology and distribution group in skincare and nonfood. The group has distribution towards B2C and B2B, and offers freight, customs, and logistics services. The group also develops sustainable biotechnology for use in skincare products. Aqua Bio Technology is listed on Euronext Expand Oslo.

This notice is published by Kristian Flaten on the listed date and time.

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