

New debt facility secured to support the continuation of the business

Company Announcement no. 139/2026 (February 02, 2026 at 11:40:00 CET)

As informed in Company announcement 134 of 18 December 2025 on insufficient liquidity to meet future obligations, the Board has worked to secure the necessary funding to support the continuation of the business.

The funders that have provided previous interim loan facilities are existing shareholders HCS 82 ApS, Stokbro Invest ApS, Houmøller Group ApS and Michael Brag (chairman) who have committed a funding of DKK 3.0 million loan facility.

The DKK 3.0 million loan will be made as a simple loan with accrued interest at 15 % p.a. to be calculated quarterly and the loan to be repaid at the latest on 31 December 2026. The loans will be secured by floating charge, pledge over patents and pledge over shares in the operational entity, LED iBond A/S.

Further Information

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About LED iBond International A/S

Founded in 2014, LED iBond offers sustainable, innovative lighting solutions, based on years of development and deep knowledge of modern LED technology combined with advanced packaging and simple assembly technology.

LED iBond is focusing on three key business lines: Parking Facilities (Parking Houses & Solar Carports), Indoor Farming (Greenhouses & Vertical farms) and Service Stations (Canopies & Car wash).

Our technology platforms TRACY®, GRACY™ and HORTISABER™ offer unique value propositions.

TRACY® and GRACY™ are developed to meet demands for high design flexibility, robustness, easy integration into building construction, less cables and low total costs of ownership due to market leading energy efficiency.

HORTISABER™ is a new generation of LED grow lights for indoor farming. It's developed to meet the demands from modern greenhouse productions with outstanding energy efficiency, light uniformity, superior passive cooling design that enhances the lifespan significantly and the unique linear slim-line design ensures minimal daylight shadow.

LED iBond's lighting solutions have been installed in many large-scale projects ranging from Parking Houses, Charging Hubs, Solar Carports and Greenhouses to customised illumination projects such as shopping centres, intelligent shelf lighting and elevator ceilings.

LED iBond is a Danish design and manufacturing company.

LED iBond International A/S is admitted to trading on Nasdaq First North Growth Market Denmark
(ticker: LEDIBOND).