

B2 IMPACT ASA: Successfully Completed New Bond Issue

Oslo, 4 September 2024: B2 Impact ASA has successfully placed a EUR 200 million senior unsecured bond due 18 March 2029 (ISIN: NO0013330522). The bond will pay a quarterly floating rate coupon of 3-month EURIBOR + 3.90% per annum, and will be listed on the Oslo Stock Exchange and the Frankfurt Open Market.

Net proceeds from the bond issue shall be applied to refinancing (exercise call of "B2H06" on 23 September 2024) and for general corporate purposes.

DNB Markets and Nordea acted as Global Coordinators, and SpareBank 1 Markets acted as Joint Bookrunner.

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This information is considered to be inside information and was published by Rasmus Hansson, Head of Investor Relations and M&A at 14:45 (CET) on the date indicated above.

About B2 Impact

B2 Impact ASA is one of the leading pan-European debt management companies. B2 Impact offers solutions to the challenges created by defaulted loans, and provide liquidity to financial institutions, contributing to a healthier financial system. B2 Impact promote lasting financial improvement through transparent and ethical debt management. The Company was founded in 2011 and employs around 1,550 people. B2 Impact ASA is headquartered in Oslo, Norway and the B2 Impact share is listed on the Oslo Stock Exchange under the ticker "B2I". For further information, visit www.b2-impact.com

This information has been submitted pursuant to the Securities Trading Act § 5-12 and MAR Article 17. The information was submitted for publication at 2024-09-04 14:45 CEST.