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Logistea AB (publ) publishes a prospectus regarding its fully guaranteed rights issue of approximately SEK 436 million

On 14 July 2023, Logistea AB (publ) (“Logistea” or the “Company”) (Nasdaq Stockholm: LOGI A and LOGI B), announced the board’s resolution to carry out a fully guaranteed rights issue (the “Rights Issue”) in order to manage future debt maturities in the Company’s outstanding bond loan and for future growth. The resolution was made under the authorisation granted at the Annual General Meeting on 5 May 2023. On 17 August 2023, the Company announced the full terms of the Rights Issue. The prospectus regarding the Rights Issue has today been approved and registered by the Swedish Financial Supervisory Authority (the “SFSA”). The Swedish language version of the prospectus is available on the Company’s website, www.logistea.se and will also be available on Swedbank’s website for prospectuses, www.swedbank.se/prospekt and on the SFSA’s website, www.fi.se.

Application forms can be obtained from Swedbank (www.swedbank.se/prospekt) or Logistea (www.logistea.se) from the first day of the subscription period, 28 August 2023.

Subscription and guarantee undertakings

Slättö, Nordika, M2 Asset Management AB, Phoenix Insurance Ltd., Dragfast AB, Kattvik Financial Services AB and Stefan Hansson directly and through company, have undertaken to subscribe in full or in part for their respective pro rata shares, corresponding to approximately 50 percent of the Rights Issue. In addition to their subscription undertakings, Nordika and Slättö have entered into guarantee undertakings regarding subscription of additional shares for the remaining portion of the Rights Issue not covered by the subscription undertakings as well as a small portion guaranteed by M2 Asset Management AB in addition to its subscription undertaking. Thus, the Rights Issue is fully covered by the subscription and guarantee undertakings.

Financial and legal advisors

Nordea Bank Abp, filial i Sverige and Swedbank AB (publ) are financial advisors and Advokatfirman Cederquist KB is legal advisor to Logistea in connection with the Rights Issue.

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The information, opinions and forward-looking statements included in this press release speak only as of its date and are subject to change without notice.

Nordea and Swedbank are acting exclusively for the Company in connection with the Rights Issue and not for anyone else. Nordea and Swedbank are not responsible to anyone else for providing the protections provided to their customers or for providing advice in connection with the Rights Issue or in respect of anything else referred to herein.

For further information, please contact

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About Logistea AB (publ)

Logistea is a Swedish real estate company focusing on warehousing, logistic and light industrial properties. The company's shares are listed on Nasdaq Stockholm with the short names LOGI A and LOGI B. For more information: www.logistea.se

Attachments

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