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AlzeCure Pharma publishes prospectus

The prospectus regarding AlzeCure Pharma AB's ("AlzeCure" or "Company") rights issue with preferential rights for the Company's shareholders of approximately SEK 53 million, decided by the board on March 26, 2024 and subsequently approved by an extraordinary general meeting on April 25, 2024, has been approved and registered by the Swedish Financial Supervisory Authority ("Finansinspektionen").

The prospectus is available on the Company's website, www.alzecurepharma.com, on Zonda Partners' website, www.zondapartners.com, and Nordic Issuing's website, www.nordic-issuing.se. The prospectus will also be made available on the Financial Supervisory Authority's website, www.fi.se.

Important information

The information in this press release neither contains nor constitutes an offer to acquire, subscribe or otherwise trade in shares, warrants or other securities in AlzeCure. No action has been taken and no action will be taken to permit an offer to the public in any jurisdictions other than Sweden. The invitation to interested persons to subscribe for shares in AlzeCure will only take place through the prospectus that AlzeCure expects to be able to publish on April 29, 2024.

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About AlzeCure Pharma AB (publ)

AlzeCure® is a Swedish pharmaceutical company that develops new innovative drug therapies for the treatment of severe diseases and conditions that affect the central nervous system, such as Alzheimer's disease and pain – indications for which currently available treatment is very limited. The company is listed on Nasdaq First North Premier Growth Market and is developing several parallel drug candidates based on three research platforms: NeuroRestore®, Alzstatin® and Painless.

NeuroRestore consists of two symptomatic drug candidates where the unique mechanism of action allows for multiple indications, including Alzheimer's disease, as well as cognitive disorders associated with traumatic brain injury, sleep apnea and Parkinson's disease, as well as for depression treatment. The Alzstatin platform focuses on developing disease-modifying and preventive drug candidates for early treatment of Alzheimer's disease and comprises two drug candidates. Painless is the company's research platform in the field of pain and contains two projects: ACD440, which is a drug candidate in the clinical development phase for the treatment of neuropathic pain, and TrkA-NAM, which targets severe pain in conditions such as osteoarthritis. AlzeCure aims to pursue its own projects through preclinical research and development through an early clinical phase, and is continually working on business development to find suitable outlicensing solutions, alternatively partnership, with other pharmaceutical companies.

FNCA Sweden AB is the company's Certified Adviser. For more information, please visit www.alzecurepharma.se

Attachments

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