
Tobii Dynavox - Continue to exceed expectations

Redeye views the performance of Tobii Dynavox favorably as the expectations continue to be exceeded. We adjust our growth assumptions for the rest of the year and into 2024e and 2025e. Margins are improving faster than seen earlier, with positive revisions for 2023e and partly in 2024/25e based on a continued strong organic growth outlook. The powerful business momentum is evident at the moment. This confirms our long-term conviction in the case. With the estimate changes, our Base case is increased to SEK 44 per share.

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Attachments

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