

Surgical Science Q1 2024 - Soft streak continues

Redeye updates its estimates following Surgical Science's Q1 2024 report, which came in considerably below our estimates due to weak Educational Products sales. In contrast, Industry/OEM exceeded our estimates. Despite strong comparables, Educational Products' weakness surprised us. We lower our estimates for the segment and valuation.

Read more and download the Research Update.

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Attachments

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