

## Storytel – Consensus estimates Q1 2025

Estimates compiled by Modular Finance on behalf of Storytel.

Number of contributors: 4 (all of which have been updated or confirmed before the report)

KPI (MSEK, unless otherwise specified)	Q1 2025E
Revenue	976
Revenue growth (%)	9.4
Gross profit	438
Gross margin (%)	44.8
Adjusted EBITDA	160
Adjusted EBITDA margin (%)	16.2
EBIT	82
EBIT margin (%)	8.4
Earnings per share (SEK)	0.79

More consensus estimates can be found on Storytel's webpage:

<https://www.storytelgroup.com/en/investor-relations/analyst-coverage-and-estimates/>

Storytel's Q1 report will be released on Tuesday 29 April at 8:00 CEST.