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XPartners has successfully priced new senior secured floating rate bonds of SEK 1,000 million

XPartners Group AB (publ) (“XPartners”) hereby announces that it has today, following a bookbuilding process, successfully priced new senior secured floating rate bonds in the amount of SEK 1,000 million (the “Additional Bonds”) by way of a tap issue in respect of XPartners’ outstanding SEK 3,000 million senior secured floating rate bonds due 2029 with ISIN SE0025197908, thereby bringing the total bond issue size to SEK 4,000 million.

The Additional Bonds were placed at an issue price of 101.5% (plus accrued interest).

The net proceeds from the Additional Bonds will be used (directly or indirectly) to finance or refinance general corporate purposes, including acquisitions.

Settlement of the issuance of the Additional Bonds is expected to be on or about 26th January 2026. XPartners intends to apply for admission to trading of the Additional Bonds on the Nasdaq Transfer Market.

“The strong interest and an oversubscribed order book confirm the confidence in XPartners and our strategy. The tap issue provides us with continued financial flexibility to drive our profitable growth journey forward,” says **Sonny Mirborn**, CEO of XPartners Group.

ABG Sundal Collier and Danske Bank acted as Joint Bookrunners. Schjødt acted as legal counsel to the Joint Bookrunners, and Bruun & Hjele acted as legal counsel to XPartners.

This is a translation of the Swedish original version. The Swedish text is the binding version and shall prevail in the event of any discrepancies.

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This information is information that XPartners Group is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2026-01-19 16:20 CET.

About XPartners

XPartners Group AB (publ) is a Nordic consulting group within engineering and design. The group brings together more than 1,800 specialists who advise clients in infrastructure, buildings, energy, and the environment. It consists of approximately 60 entrepreneur-led companies supported by a shared platform for collaboration and growth. On a pro forma basis, annual revenue is above SEK 3.5 billion and the company is primarily owned by its employees, with backing from the private equity firm Axcel. www.XPartnersGroup.com