

PRESS RELEASE

09 December 2025 18:00:00 CET

TAPTRAVEL RECEIVES APPROVAL FROM THE BONDHOLDERS IN RELATION TO THE AMENDMENTS AND WAIVERS SET OUT IN THE WRITTEN PROCEDURE UNDER ITS OUTSTANDING BONDS WITH ISIN NO0013326041

Taptravel Nordic AB (publ) ("Taptravel" or the "Company") today announces the successful completion of the written procedure initiated on 21 November 2025 (the "Written Procedure") in relation to its outstanding senior secured bonds with ISIN NO0013326041 (the "Existing Bonds").

The Written Procedure was initiated to, among other things, request the holders of Existing Bonds' consent to certain waivers and amendments of the terms and conditions for the Existing Bonds (the "**Bond Terms**") to implement the amended financing and capital structure of Taptravel (the "**Request**"). The full details of the Proposal are set out in the notice of Written Procedure.

Holders of Existing Bonds representing the required majority of the adjusted nominal amounts of the Existing Bonds have participated in the Written Procedure and voted in favour of the Request. Hence, the Written Procedure has today been successfully concluded.

The effective date for the amendments of the Bond Terms as well as the issue of the new super senior bonds and the new shares are contemplated to occur on 12 December 2025.

Advisor

Advokatfirman Schjødt has acted as legal advisor to Taptravel in connection with the Written Procedure.

For further information, please contact:

Johan Nyrén, CEO

Telephone: +46 73-682 15 63

Email: johan.nyren@bigtravel.se

This information is information that TapTravel Nordic AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2025-12-09 18:00 CET.