

oodash Group AB announces the registration of new issues of approximately SEK 92 million

oodash Group AB (publ) (“oodash” or “the Company”) announced on August 30, 2024 that the Company’s board, with the support of the authorization from the continuing annual general meeting on July 31, 2024, decided on a set-off issue and a cash issue. The Swedish Companies Registration Office has today registered both new issues. Total issue amount in the new issues amounts to approximately SEK 92 million with a subscription price of SEK 162 per share, corresponding to a premium of approximately 2,471 percent compared to the closing price on the Nasdaq First North Growth Market on August 29, 2024.

The share issues in brief

Investors participating in the issues included the PatentPool Group, the Lederer family, Hasan Brazzo Salihamidzic, B1 Systems, the Frey family and the Bergenroth family. The subscription price was SEK 162 per share, corresponding to a premium of approximately 2,471 percent compared to the closing price on the Nasdaq First North Growth Market on August 29, 2024. In total, the number of shares in the Company increases by 568,854, from 2,816,400 to 3,385,254 shares, and the share capital increases by SEK 5,688,540, from SEK 28,164 000 to SEK 33,852,540, which resulted in a dilution effect for existing shareholders of approximately 20.2 percent. The company’s post-money valuation is thus calculated at approximately SEK 550 million.

“We are proud to have closed this successful funding round and we see it as a strong validation of our work and our unique technology. We greatly appreciate the full support of all new investors and with their help we will now take the company to new heights. We have also noted continued strong interest from several new investors after we closed this funding round. We are always interested in accelerating the expansion of our business and the company’s board continuously evaluates various possibilities for financing solutions in order to be able to increase the pace of our work”, says oodash CEO Arli Charles Mujkic.

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About oodash Group AB

OODA AI is a group of companies with a focus on artificial intelligence (AI) and software-as-a-service (SaaS). The group of companies provides AI services in the form of decentralized and



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distributed AI computing, AI tools as well as AI consulting, training and implementation. The group of companies operates on a global market, the head offices are located in Stockholm (Sweden) and Munich (Germany). Listed on Nasdaq Stockholm First North, also traded on Börse Frankfurt and Börse Stuttgart.

For more information, www.ooda.ai

The company's Certified Adviser is Eminova Fondkommission AB | 08-684 211 00 | info@eminova.se

Attachments

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