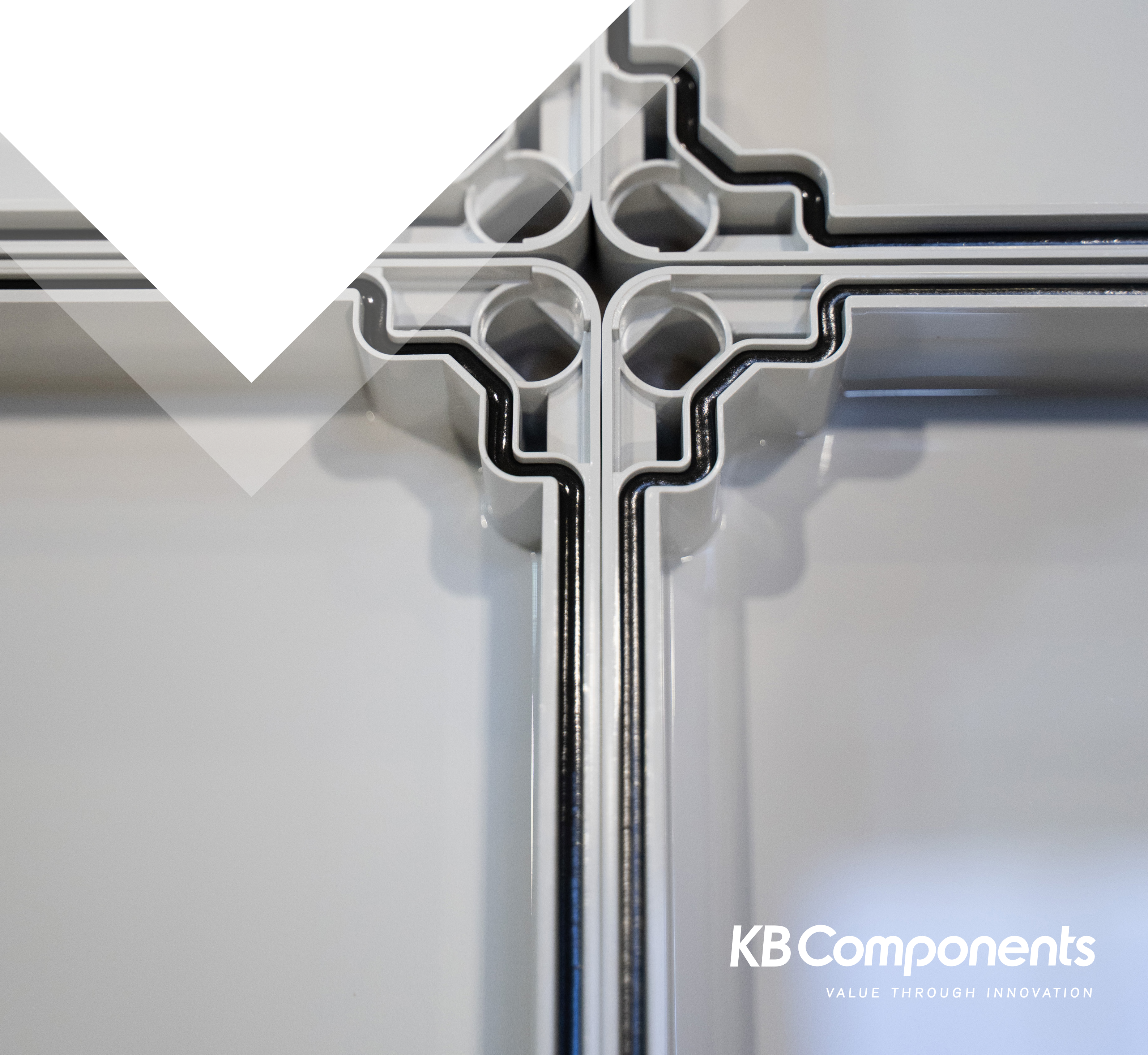
KB COMPONENTS

INTERIM REPORT Q2

April 1 - June 30, 2025



Interim Report Q2

April 1 - June 30, 2025

Second quarter 2025

- Net sales increased by 7 percent to 694 MSEK (651)
- EBITDA increased to 113 MSEK (99)
- Adjusted EBITDA amounted to 98 MSEK (106)
- Operating profit (EBIT) increased to 67 MSEK (57)
- Adjusted operating profit (EBIT) amounted to 52 MSEK (63)
- Profit after tax increased to 44 MSEK (31).
- Adjusted profit after tax amounted to 32 MSEK (36)
- Earnings per share increased to 0.80 SEK (0.51).
- Cash flow from operating activities increased to 191 MSEK (45).

January–June 2025

- Net sales increased by 13 percent to 1,460 MSEK (1,289)
- EBITDA increased to 225 MSEK (194)
- Adjusted EBITDA amounted to 211 MSEK (213)
- Operating profit (EBIT) increased to 132 MSEK (115)
- Adjusted operating profit (EBIT) amounted to 118 MSEK (134)
- Profit after tax increased to 90 MSEK (71).
- Adjusted profit after tax amounted to 78 MSEK (86)
- Earnings per share increased to 1.59 SEK (1.18).
- Cash flow from operating activities increased to 188 MSEK (49).

Q2 2025

NET SALES
694 MSEK

ADJUSTED EBITDA
98 MSEK

ADJUSTED EBITDA MARGIN
14,1 %

Events after the end of the second quarter

No significant events after the end of the period have been reported.

The Group in summary

FINANCIAL OVERVIEW	2025 Apr - Jun	2024 Apr - Jun	2025 Jan - Jun	2024 Jan - Jun	2024 Full year
Net sales, MSEK	694	651	1Ê460	1 289	2 721
EBITDA, MSEK	113	99	225	194	359
EBITDA margin	16,3%	15,2%	15,4%	15,1%	13,2%
Adjusted EBITDA, MSEK	98	106	211	213	409
Adjusted EBITDA margin	14,1%	16,2%	14,4%	16,5%	15,0%
Operating profit (EBIT), MSEK	67	57	132	115	199
Operating margin (EBIT)	9,7%	8,7%	9,0%	8,9%	7,3%
Adjusted operating profit (EBIT), MSEK	52	63	118	134	2
Adjusted operating margin (EBIT)	7,5%	9,7%	8,1%	10,4%	9,1%
Profit after tax, MSEK	44	31	90	71	108
Earnings per share, SEK	0,80	0,51	1,59	1,18	1,77

** Reconciliation tables and definitions of key figures are presented on page 27.*

CEO's comments

Things are moving forward

The best description of the Group's performance in the second quarter is probably "things are moving forward" in the sense that activities in our various markets are at a reasonable, though not desired, level, i.e., not bad but not at the level we had hoped for. It is clear that the uncertainty surrounding global geopolitical developments and trade policy areas is causing the general mood among customers and other market players to be subdued, leading to various decisions being postponed.
For KB, this meant that we grew by 7 percent during the quarter, mainly thanks to acquisitions in India and Finland/Estonia. If we eliminate this effect, organic growth in local currencies was 6 percent, despite very low production in Canada and Mexico for Rivian and Volvo Cars in relation to their electric cars (R1 and EX90). The loss of these two customers during the quarter compared with the original plans is in the region of 50 MSEK. We expect some recovery of this volume during the second half of the year. The actual earnings for the Group, profit before tax, amounted to 54 MSEK, compared with 40 MSEK for the same period last year. However, we have been helped by a one-time effect of 15 MSEK related to a long-standing dispute with Husqvarna which was settled during May with this effect. Project invoicing (settlement) during the quarter amounted to 72 MSEK, which was 20 MSEK higher than in the corresponding period in 2024.

With regard to developments in our various regions, the following can be said:

Region Europe

We have seen strong development in the Europe region during the second quarter, driven by the acquisition of Plastone (Finland and Estonia), which has developed well. Customers and products linked to Plastone, mainly electronic components, have a strong market situation and we face challenges in meeting demand in the short term. Other industrial customers, mainly in construction and consumer-related businesses, continued to experience sluggish conditions, although we can see some signs of improvement, mainly in the second half of the quarter. In the automotive sector and our exposure to Volvo Cars, the situation has remained stable at the high level we have seen for some time. Volvo Cars' decision to establish assembly of the best-selling XC60, for which we supply many components, in Charleston in the US at the end of 2026 should provide us with opportunities for increased business overall.

Strong growth in the European region, combined with the weakening of the US dollar, meant that just over 50 percent of the Group's sales for the quarter were generated in this region, and we are also pleased to see a positive trend in profitability. Adjusted EBITDA of 15 percent for the quarter is higher than the average for the Group. The gradual improvement measures, particularly in Estonia, are beginning to show clearly in earnings in this unit, which are approaching the Group average. Our factories in Lithuania and Gislaved, which are mainly linked to general industry, are showing stable, positive trends despite the fact that we are not seeing any organic growth among customers in these units.

Region North America

KB Components' operations in North America are concentrated in four locations: Windsor (Canada), Dallas (Texas, USA), and Puebla and Irapuato (Mexico). The operations in Canada and Mexico focus mainly on the automotive industry, while the Dallas operations serve customers in general industries such as telecommunications, retail, and construction.

The factories in Mexico deliver most of their production (over 80 percent) to customers in Mexico, with the remainder going to customers in the US. The factory in Dallas has most of its customers in the US, while the three factories in Windsor deliver a large part of their production (two-thirds) to customers in the US, where the largest customer by far is Rivian, with its factory in Normal, Illinois. All transactions are made in USD, which is why the group's exposure to the peso/USD and CAD/USD is significant in terms of the component processing in our cost calculations. All raw materials, which account for 50 percent of the value of goods, are purchased in USD.

During the quarter, the main customer in Windsor, Rivian, significantly reduced its assembly of the R1 model, i.e., the model currently being produced before the next generation, R2, begins in autumn 2026. Production during the quarter was at approximately half the rate (11,000 cars/quarter) previously planned. We have therefore made significant reductions in staffing in Windsor, but despite this, we have not been able to prevent a significant loss of profitability for the unit during the period. The loss of revenue from ongoing production has been partially offset by high tooling charges. However, this business is less profitable than regular production, and the compensation has therefore been mainly in terms of revenue. At the beginning of the third quarter, we are seeing a return to normal call-offs and volumes.

In Mexico, we are seeing slightly weaker volumes than expected, probably linked to customer concerns and uncertainty about how different customs tariffs between Mexico and the US will develop. Volvo Cars' EX90, which is produced in Charleston, has so far been a major disappointment and our business for this car model is currently running at 20 percent of the planned and expected rate. We still see no improvement in the plans for this car model. Profitability in Mexico is satisfactory and higher than the group average.

Region Asia

Our acquisition in India, JBJ Technology in Delhi, India, is developing according to plan. We are working to gradually reduce (excess) staffing in this unit, which is poorly automated and has considerable potential for improvement. The mentality is the biggest obstacle to rapid change, as historically all internal problems have been solved by increasing staffing levels. We are gradually working to change this approach and replace it with correct processes, follow-up of tasks (time studies) and automation. Since the acquisition, we have reduced the company's workforce by approximately 150 employees.
This has increased profitability and, together with our operations in China (Wuxi), the Asia region is the group's most profitable and the region with the best organic growth.

For the quarter, the Asia region had sales of SEK 45 million, corresponding to just over 6 percent of the entire group, with EBITDA of SEK 11 million and an EBITDA margin of 24 percent. We continue to see significant opportunities for organic growth in this region.

Some forward-looking information and forecasts

As mentioned above, there is currently a high level of uncertainty in general, and perhaps greater than normal, linked to various geopolitical conditions. Events beyond KB's control, such as trade barriers or the ability of various customers to sell their products on the global market to a greater or lesser extent, are something we must and can deal with.

The Group's production facilities in 14 different locations around the world enable us to expand quickly when conditions so require, and to quickly implement cutbacks, including factory closures, when circumstances so demand. Over the past 10 years, the Group has made 10 acquisitions comprising 11 factories, while closing and relocating four factories. This is and will continue to be "normal" for a business such as KB's, where volume and economies of scale are of utmost importance in order to be competitive and generate profitability.

Discussions are ongoing regarding structural projects, including discussions about future acquisitions that may directly or indirectly affect our production structure. Volume growth in the short and medium term is expected to be stable and in line with the first half of 2025 in all our markets.

Stefan Andersson
CEO, KB Components

KB Components
VALUE THROUGH INNOVATION

Financial information

Net sales and earnings

Second quarter
April - June 2025

Net sales for the second quarter amounted to 694 MSEK (651), which represents an increase of 7 percent compared with the corresponding quarter last year. Acquired growth was 15 percent. Organic growth showed a decrease of 8 percent. Adjusted for currency effects, organic growth for the quarter was an increase of 6 percent.

The Group's EBITDA increased to 113 MSEK (99), with an increase of in Europe to 67 MSEK (40) and Asia to 11 MSEK (4), but a decrease in North America to 34 MSEK (55). The results for Europe include a positive one-time effect of 15 MSEK related to a long-standing dispute.
The Group's EBITDA margin increased to 16 percent (15). Europe increased to 19 percent (15), Asia was on par with the previous year at 24 percent (25), while North America decreased to 11 percent (15).

The Group's adjusted EBITDA decreased to 98 MSEK (106), where Europe and Asia increased, while North America showed a decline.

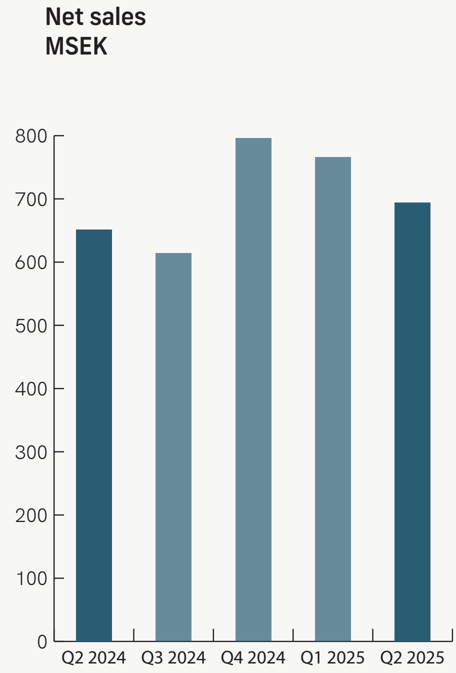
The adjusted EBITDA margin decreased in all markets and overall the margin decreased to 14 percent (16). The Group's slightly lower adjusted EBITDA margin is attributable to acquisitions that have not yet achieved expected and average profit margins for the Group, as well as low capacity utilization, primarily in North America.

Operating profit (EBIT) for the Group increased to 67 MSEK (57), with increases in Europe to 45 MSEK (21) and Asia to 5 MSEK (2), while North America decreased to 17 MSEK (33). The operating margin increased to 9.7 percent (8.7), with Europe increasing, North America weakening and Asia decreasing slightly.

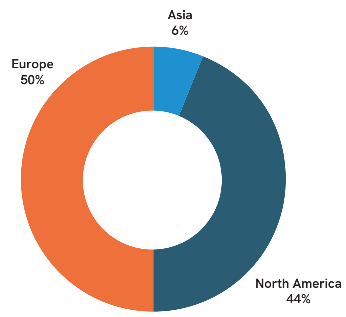
Adjusted operating profit (adjusted EBIT) amounted to 52 MSEK (63), mainly linked to the decline in North America, while both Europe and Asia improved slightly. The adjusted operating margin decreased to 7.5 percent (9.7), with a decline in all segments.

The Group's profit after tax amounted to 44 MSEK (31), while adjusted profit after tax amounted to 32 MSEK (36).

Earnings per share rose to 0.80 SEK (0.51).



Second quarter Operating segment share of net sales



Net sales, operating profit (EBITDA) and EBITDA margin per segment

	Net sales Q2/2025	Net sales Q2/2024	EBIT Q2/2025	EBIT Q2/2024	EBIT Q2/2025	EBIT Q2/2024	Adjusted EBITDA Q2/2025	Adjusted EBITDA Q2/2024	Adjusted EBITDA % Q2/2025	Adjusted EBITDA % Q2/2024
North America	304	360	34	55	11,2%	15,3%	34	55	11,2%	15,3%
Europe	344	275	67	40	19,5%	14,5%	52	46	15,1%	16,7%
Asia	45	16	11	4	24,2%	25,0%	11	4	24,4%	25,0%
Total Group	**694**	**651**	**113**	**99**	**16,3%**	**15,2%**	**98**	**106**	**14,1%**	**16,2%**

Half-year period
January - June 2025

Net sales for the half-year period amounted to 1,460 MSEK (1,289), which represents an increase of 13 percent compared with the corresponding quarter last year. Acquired growth was 18 percent. Organic growth showed a decrease of 5 percent. Adjusted for currency effects, organic growth for the half-year period was an increase of 3 percent.

The Group's EBITDA increased to 225 MSEK (194), with an increase in Europe of 120 MSEK (86) and Asia of 23 MSEK (6), but a decrease in North America to 82 MSEK (102).

The EBITDA margin for the Group remained unchanged at 15 percent (15). Europe increased to 17 percent (16) and Asia increased to 26 percent (20), while North America decreased to 12 percent (14).

The Group's adjusted EBITDA was in line with the previous year at 211 MSEK (213), with Europe and Asia increasing while North America showed a decline.

The adjusted EBITDA margin decreased to 14 percent (17), with both Europe and North America reporting lower margins. The Group's slightly lower adjusted EBITDA margin is attributable to acquisitions that have not yet achieved expected and average profit margins for the Group, as well as low capacity utilization, primarily in North America.

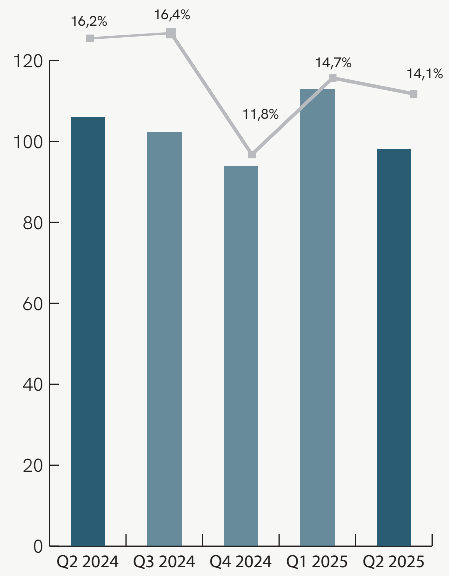
Operating profit (EBIT) for the Group increased to 132 MSEK (115), with increases in Europe to 75 MSEK (51) and Asia to 10 MSEK (3), while North America decreased to 48 MSEK (61).

The operating margin was in line with the previous year at 9.0 percent (8.9), with increases in Europe and Asia and a decline in North America.

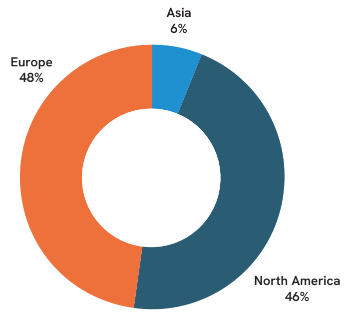
Adjusted operating profit (adjusted EBIT) amounted to 118 MSEK (134), mainly linked to the decline in North America, while both Europe and Asia improved slightly. The adjusted operating margin decreased to 8.1 percent (10.4), with lower margins in North America and Europe.

The Group's profit after tax amounted to 90 MSEK (71), while adjusted profit after tax landed at 78 MSEK (86). Earnings per share rose to 1.59 SEK (1.18).

Adjusted EBITDA, SEK million
Adjusted EBITDA margin, %



Half-year period January–June Operating segment share of net sales



Net sales, operating profit (EBITDA) and EBITDA margin by segment

	Net sales Q1-Q2/2025	Net sales Q1-Q2/2024	EBIT Q1-Q2/2025	EBIT Q1-Q2/2024	EBIT Q1-Q2/2025	EBIT Q1-Q2/2024	Adjusted EBITDA Q1-Q2/2025	Adjusted EBITDA Q1-Q2/2024	Adjusted EBITDA % Q1-Q2/2025	Adjusted EBITDA % Q1-Q2/2024
North America	666	727	82	102	12,3%	14,0%	82	114	12,3%	15,7%
Europe	704	533	120	86	17,0%	16,1%	105	93	14,9%	17,4%
Asia	90	30	23	6	25,6%	20,0%	23	6	25,6%	20,0%
Total Group	**1 460**	**1 289**	**225**	**194**	**15,4%**	**15,1%**	**211**	**213**	**14,4%**	**16,5%**

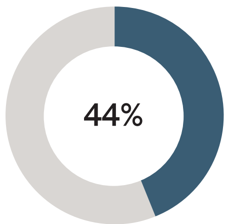
Region
North America

Revenue for the quarter (304 MSEK) was 56 MSEK lower than in the corresponding period last year, despite tool invoicing of 54 MSEK was 15 MSEK higher than in the second quarter of 2024. Adjusting for currency (the SEK has strengthened significantly against the USD), the decrease in current sales of production items was organic at approximately 8% and entirely linked to lower volumes to Rivian, which had shut down half of its production during the quarter to reduce the excess inventory of cars it had accumulated after the first quarter.

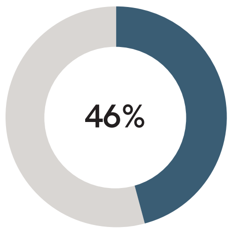
In Dallas, we have seen fewer and smaller projects for various industrial customers, with Corning in particular taking lower volumes than previously. However, this pattern is not unusual, and we expect fluctuations and stronger growth in the second half of the year.
In Mexico (Irapuato and Puebla), we have seen normal withdrawals apart from Volvo Cars, whose large electric car EX90 is selling significantly worse than expected. We are not experiencing any immediate consequences of various statements regarding tariffs from the administration in Washington, except that there is constant uncertainty in the market about what will happen in the future. KB has significant exposure to customers in the US from Mexico in general, but no direct exposure given that deliveries are ex works from the factory in Mexico and import duties are therefore handled by customers.

The region's lower EBITDA result for the quarter is entirely due to the rapid decline in volume in Windsor, which caused under-absorption of fixed costs as we were unable to adjust the cost structure quickly enough. Cost-cutting measures have been implemented and we expect a gradual improvement from the third quarter onwards.

The segment's share of net sales for Q2



Segment share of net sales for the half-year period



North America MSEK	2025 Apr - Jun	2024 Apr - Jun	2025 Jan - Jun	2024 Jan - Jun	2024 Full year
Net sales	304	360	666	727	1 648
EBIT	34	55	82	102	212
EBITDA margin (%)	11,2%	15,3%	12,3%	14,0%	12,9%
Adjusted EBITDA	34	55	82	114	245
Adjusted EBITDA margin (%)	11,2%	15,3%	12,3%	15,7%	14,9%
Operating profit (EBIT)	17	33	48	61	129
Operating profit (EBIT) margin (%)	5,6%	9,2%	7,2%	8,4%	7,8%
Adjusted operating profit (EBIT)	17	33	48	72	162
Adjusted operating profit (EBIT) margin (%)	5,6%	9,2%	7,2%	9,9%	9,8%

Region
Europe

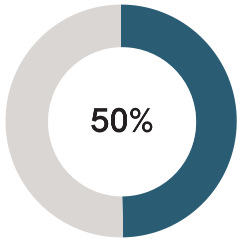
The sharp increase in sales in Europe (84 MSEK or 30 percent) compared with the second quarter of 2024 is entirely attributable to the acquisition of Plastone Group (Finland and Estonia), which is developing well. We have good demand in Estonia from many customers in the electronics technology sector, which is ultimately driven by strong demand for the expansion of the world's power transmission infrastructure. The measures taken since the acquisition at the end of the year have had a positive effect and we are slowly approaching profitability in this previously unprofitable business, in line with the KB Group average. KB Components Slovakia (Zilina), which has long suffered from weak demand from customers in the construction industry (components for lighting fixtures), saw demand stabilize during the quarter. With cost-cutting measures implemented and otherwise, we have accumulated for the year, bringing this unit back to profitability, albeit at a low level. We have a lot of available capacity to fill this factory and, as this succeeds, we expect a clear improvement in earnings.

The units in Sweden (Reftele and Gislaved) and the unit in Lithuania (Kaunas) are stable and profitable even at the current low sales volumes that currently prevail. We see no immediate improvement in demand, but no deterioration either.

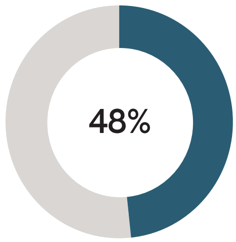
For our main unit in Örkelljunga, which serves light vehicles (Volvo Cars) and heavy vehicles (Scania and a number of Tier 1 customers), the quarter has been stable at a level we have seen for a couple of years. Our main business is focused on Volvo Cars' successful XC60 model, which will now also be assembled in Charleston, USA. At present, we do not know how Volvo Cars intends to handle the supply of components for this volume.

The region delivered an increase in adjusted EBITDA of 6 MSEK, reflecting the effect of higher sales in newly acquired units. The increase in earnings is therefore almost in line with the increase in sales despite Plastone joining the Group with virtually zero earnings.

The segment's share of net sales for Q2



Segment share of net sales for the half-year period



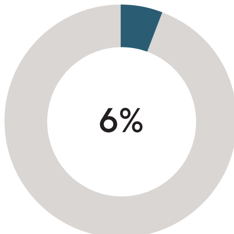
Europe MSEK	2025 Apr - Jun	2024 Apr - Jun	2025 Jan - Jun	2024 Jan - Jun	2024 Full year
Net sales	344	275	704	533	1 012
EBIT	67	40	120	86	131
EBITDA margin (%)	19,5%	14,5%	17,0%	16,1%	12,9%
Adjusted EBITDA	52	46	105	93	148
Adjusted EBITDA margin (%)	15,1%	16,7%	14,9%	17,4%	14,6%
Operating profit (EBIT)	45	21	75	51	61
Operating profit (EBIT) margin (%)	13,1%	7,6%	10,7%	9,6%	6,0%
Adjusted operating profit (EBIT)	30	28	60	59	78
Adjusted operating profit (EBIT) margin (%)	8,7%	10,2%	8,5%	11,1%	7,7%

Region
Asia

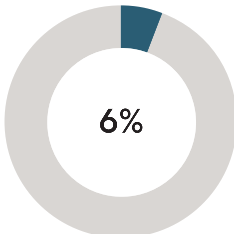
The sharp increase in sales in Asia (30 MSEK) is entirely related to the acquisition of JBJ Technology in Delhi. This business was already profitable when we took it over at the beginning of January, but as we have worked on efficiency improvements, we are now seeing a gradual improvement and positive results. Adjusted EBITDA of just over 11 MSEK (24%) is the highest for the Group and 7 MSEK higher than the corresponding period in 2024. We see India as a growth market that will, over time, have higher earnings than the Group average.

Going forward, the challenge for our Indian operations in particular will be to implement modern processes and automation, but also to find new companies and/or establishments that we can use as a base for long-term expansion in what is perhaps the most important market in the world right now.

The segment's share of net sales for Q2



Segment share of net sales for the half-year period



Asia	2025	2024	2025	2024	2024
MSEK	Apr - Jun	Apr - Jun	Jan - Jun	Jan - Jun	Full year
Net sales	45	16	90	30	61
EBIT	11	4	23	6	17
EBITDA margin (%)	24,4%	25,0%	25,6%	20,0%	27,9%
Operating profit (EBIT)	5	2	10	3	9
Operating profit (EBIT) margin (%)	11,1%	12,5%	11,1%	10,0%	14,8%

Cash flow

Second quarter 2025

In the second quarter of 2025, the Group's cash flow from operating activities before changes in working capital amounted to 74 MSEK (43). The increase is mainly explained by higher operating profit and lower income tax paid.

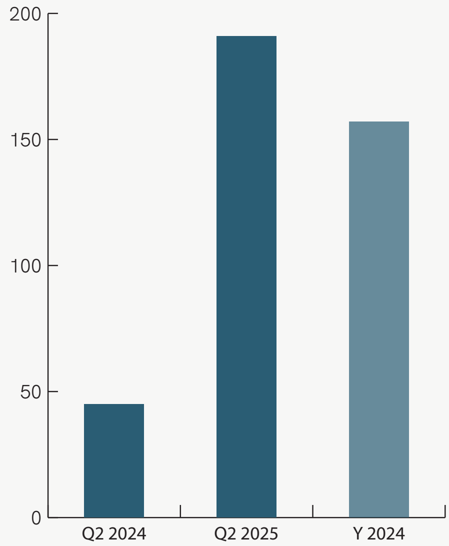
Changes in working capital had a positive impact on cash flow of 112 MSEK (6), with the decrease in other current receivables contributing mainly to the positive outcome. Overall, this resulted in positive cash flow from operating activities of 186 MSEK (49).

Cash flow from investing activities amounted to -104 MSEK (-30), mainly attributable to increased investments in property, plant and equipment.

Cash flow from financing activities amounted to -75 MSEK (-26), with the largest item being dividend payments of -84 MSEK (-3).

Overall, this resulted in a positive cash flow for the quarter of 6 MSEK (-7), which meant that cash and cash equivalents at the end of the period amounted to 38 MSEK (7).

Cash flow from operating activities, MSEK



Half-year 2025

During the first half of the year, the Group's cash flow from operating activities before changes in working capital amounted to 172 MSEK (97). The increase is mainly explained by higher operating profit and lower income tax paid.

Changes in working capital had a positive effect on cash flow of 17 MSEK (-52), with the decrease in other current receivables contributing mainly to the positive outcome. Overall, this resulted in positive cash flow from operating activities of 189 MSEK (45).

Cash flow from investing activities amounted to -155 MSEK (-51), mainly attributable to increased investments in property, plant and equipment and the acquisition of subsidiaries.

Cash flow from financing activities amounted to -43 MSEK (-4), mainly driven by dividend payments of -84 MSEK (-6), partially offset by increased borrowing.

Overall, this resulted in a negative cash flow for the half-year period of -9 MSEK (-10), which contributed to cash and cash equivalents at the end of the half-year period amounting to 38 MSEK (7).

Financial position

The Group's total assets as of June 30, 2025 amounted to 2,195 MSEK (2,077), corresponding to an increase of 6 percent compared with the previous year. The increase is mainly attributable to investments in property, plant and equipment and increased right-of-use assets, which resulted in fixed assets increasing to 1,190 MSEK (1,059).

Equity decreased to 570 MSEK (583), mainly driven by negative translation effects from the conversion of foreign currency. The equity/assets ratio was 26% (28).

Long-term liabilities rose to 577 MSEK (471), an increase mainly related to higher lease liabilities in line with growing right-of-use assets, as well as increased borrowing from credit institutions. Current liabilities amounted to 1,050 MSEK (1,025), with the main addition being increased short-term loans and lease liabilities.

In summary, the first half of 2025 shows continued growth and a strengthened financial position. The acquisitions made and the increased assets have laid a stable foundation for continued expansion during the rest of the year.

Net debt amounted to 918 MSEK (766), as shown in the table below.

TSEK

Net debt	January 1 - June 30, 2025	December 31, 2024
Cash	38 166	50 820
Receivables from Group companies	23 688	49 835
Liabilities to credit institutions (long-term)	-201 038	-275 070
Liabilities to credit institutions (short-term)	-436 125	-262 751
Lease liabilities	-295 954	-269 260
Liabilities to Group companies (short-term)	-189	-582
Covid-19, tax deferral	-46 552	-59 131
Net debt	**-918 004**	**-766 139**

Financial information

Other

Significant events in the second quarter of 2025

Michael Grindborn has been appointed CFO of KB Components and took up his position on August 1.

Events after the reporting period

No significant events have been reported after the end of the period.

Risks and uncertainties

The risks and associated risk management considered in the preparation of this interim report apply to all periods and are consistent with those presented on page 62 of the 2024 Annual Report. No additional significant risks are deemed to have arisen during the period.

Parent

The parent company, KB Components AB, comprises the core business, which manufactures components and system solutions, mainly based on advanced plastics processing. The figures below refer to the first half of the year.

The parent company's net sales for the first half of the year amounted to 233 MSEK (256).
EBITDA amounted to 14 MSEK (41), corresponding to a margin of 6 percent (16).
Adjusted EBITDA amounted to 33 MSEK (41), with an adjusted margin of 14 percent (16).
Operating profit (EBIT) amounted to -1 MSEK (25), corresponding to an operating margin of -1 percent (10).
Adjusted EBIT was at the same level, 18 MSEK (26), with an adjusted operating margin of 8 percent (10).
Profit after tax amounted to -4 MSEK (52), while adjusted profit after tax amounted to 12 MSEK (53).

Employees

The average number of full-time employees during the period was 1,820 (1,356). The total number of employees at the end of the period was 1,808 (1,401).

The share

KB Components' shares have been listed on Nasdaq First North Growth Market Premium since December 2024. The share is traded under the ticker symbol "KBC". At the beginning of the year, the company's share capital amounted to 19,600,000 SEK, divided into 56,000,000 shares, each with a quotient value of 0.35 SEK. The company has only one class of shares, and all shares carry equal rights to dividends.

Number of shares

The average number of shares during the year was 56,000,000 and the share capital amounted to 19,600,000 SEK on June 30, 2025.

Ownership and legal structure

KB Components AB, corporate registration number 556081-6653, is the parent company of the KB Components Group. KB Components' shares are listed on Nasdaq First North Premier Growth Market, Stockholm.

As of June 30, 2025, there were 846 shareholders. The largest shareholders are listed below.

Shareholders	Share %
BrA Invest	70,13
Fidelity Investments (FMR)	9,98
AFA Försäkring	4,33
Handelsbanken Fonder	4,06
Alcur Fonder	2,48
Folketrygdfondet	1,96

Audit

This report has not been reviewed by the company's auditor.

Calendar

- Report for nine months 2025: November 27, 2025
- Year-end report 2025: February 27, 2026

Consolidated report on profit and comprehensive income in summary

		2025	2024	2025	2024	2024
Amount in TSEK	**Note**	**Apr - Jun**	**Apr - Jun**	**Jan - Jun**	**Jan - Jun**	**Full year**
Net sales		693 708	651 214	1 459 832	1 288 959	2 720 836
Other operating income		18 269	1 170	20 687	3 216	15 952
Total revenue		**711 977**	**652 384**	**1 480 519**	**1 292 175**	**2 736 788**
Change in work in progress and finished goods		0	0	0	0	-669
Raw materials and supplies		-320 580	-302 183	-682 115	-610 636	-1 312 465
Other external expenses		-83 181	-77 521	-189 902	-152 476	-345 991
Personnel		-195 414	-175 284	-383 205	-336 649	-720 094
Depreciation, amortization, and impairment of tangible fixed assets, intangible assets, and rights of use		-45 669	-42 532	-93 190	-79 068	-160 508
Other operating expenses		0	1 707	0	1 707	1 721
Operating profit		**67 133**	**56 571**	**132 107**	**115 053**	**198 782**
Financial income		10 654	-1 580	18 079	10 194	33 776
Financial expenses		-23 509	-15 208	-41 567	-36 274	-79 834
Profit before tax		**54 278**	**39 783**	**108 619**	**88 973**	**152 724**
Income tax		-10 636	-9 091	-18 626	-18 426	-44 740
Profit for the period		**43 642**	**30 692**	**89 993**	**70 547**	**107 984**
Profit for the period attributable to:						
The parent company's shareholders		44 568	28 629	89 211	66 111	99 110
Non-controlling interests		-926	2 063	782	4 436	8 874
Total		**43 642**	**30 692**	**89 993**	**70 547**	**107 984**
Other comprehensive income						
Items that may be reclassified to the income statement (net after tax)						
Exchange rate differences on translation of foreign operations		-40 983	4 198	-37 082	4 905	-3 202
Other comprehensive income for the period, after tax		**-40 983**	**4 198**	**-37 082**	**4 905**	**-3 202**
Total comprehensive income for the period		**2 659**	**34 890**	**52 911**	**75 452**	**104 782**
Total profit for the period attributable to:						
The parent company's shareholders		4 928	32 242	53 363	70 570	96 237
Non-controlling interests		-2 269	2 648	-452	4 882	8 545
Total		**2 659**	**34 890**	**52 911**	**75 452**	**104 782**
Earnings per share, calculated based on profit for the period attributable to the parent company's shareholders						
Earnings per share, SEK		0,80	0,51	1,59	1,18	1,77
Average number of outstanding shares (shares) used to calculate earnings per share.		56 000 000	56 000 000	56 000 000	56 000 000	56 000 000

Consolidated Financial Position Report in summary

Amount in TSEK	Note	2025 June 30	2024 June 30	2024 Dec 31
ASSETS				
Fixed assets				
Goodwill		67 313	60 538	60 960
Other intangible assets		8 862	10 851	10 002
Property, plant and equipment		828 321	772 415	794 404
Right-of-use assets		275 136	209 699	254 911
Deferred tax assets		6 554	2 959	5 429
Financial fixed assets at amortized cost		3 635	2 100	1 983
Total fixed assets		**1 189 821**	**1 058 562**	**1 127 689**
Current assets				
Inventories		364 830	291 894	368 879
Contract assets		28 822	43 443	374
Accounts receivable		471 579	380 302	475 042
Receivables from Group companies		23 688	190 779	49 835
Current tax receivables		20 765	32 706	17 192
Other receivables		23 268	26 653	83 732
Deferred expenses and accrued income		36 368	47 391	72 059
Cash and cash equivalents		38 166	7 261	50 820
Total current assets		**1 007 486**	**1 020 429**	**1 117 933**
TOTAL ASSETS		**2 197 307**	**2 078 991**	**2 245 622**

Consolidated Financial Position Report in summary, continued

		2025	2024	2024
Amount in TSEK	**Note**	**June 30**	**June 30**	**Dec 31**
EQUITY				
Share capital		19 600	19 600	19 600
Other contributed capital		83 127	83 127	83 127
Translation reserves		-3 301	32 579	20 883
Retained earnings (including profit for the period)		457 075	430 519	463 528
Total equity attributable to the parent company's shareholders		556 501	565 825	587 138
Non-controlling interests		13 201	17 508	13 653
Total equity		**569 702**	**583 333**	**600 791**
LIABILITIES				
Non-current liabilities				
Liabilities to credit institutions		201 038	91 966	275 070
Other long-term liabilities		88 679	36 877	83 839
Liabilities to Group companies		0	64 949	0
Lease liabilities		238 419	185 101	220 794
Deferred tax liabilities		44 219	34 542	36 802
Other provisions		4 779	57 456	57 688
Total non-current liabilities		**577 134**	**470 891**	**674 193**
Current liabilities				
Liabilities to credit institutions		436 125	335 767	262 751
Liabilities to Group companies		189	50 279	582
Accounts payable		254 802	290 341	364 188
Lease liabilities		57 535	39 003	48 466
Current tax liabilities		23 207	21 124	16 409
Other current liabilities		179 508	188 733	158 025
Accrued expenses and deferred income		99 105	99 520	120 217
Total current liabilities		**1 050 471**	**1 024 767**	**970 638**
TOTAL EQUITY AND LIABILITIES		**2 197 307**	**2 078 991**	**2 245 622**

Consolidated report on changes in equity in summary

	Attributable to parent company shareholders						
Amounts in TSEK	Share capital	Other contributed capital	Translation reserve	Retained earnings (including profit for the year)	Total	Non-controlling interests	Total equity
Opening equity January 1, 2025	19 600	83 127	20 883	463 528	587 138	13 653	600 791
Profit for the period				89 211	89 211	782	89 993
Other comprehensive income			-24 184	-11 664	-35 848	-1 234	-37 082
Total comprehensive income for the period	**0**	**0**	**-24 184**	**77 547**	**53 363**	**-452**	**52 911**
Transactions with shareholders in their capacity as owners:							
Dividend				-84 000	-84 000	0	-84 000
Total transactions with owners				**-84 000**	**-84 000**	**0**	**-84 000**
Closing equity 2025-06-30	**19 600**	**83 127**	**-3 301**	**457 075**	**556 501**	**13 201**	**569 702**

	Attributable to parent company shareholders						
Amounts in TSEK	Share capital	Other contributed capital	Translation reserve	Retained earnings (including profit for the year)	Total	Non-controlling interests	Total equity
Opening equity 1 January 2024	19 600	83 127	23 756	368 772	495 255	16 380	511 635
Profit for the period				66 111	66 111	4 436	70 547
Other comprehensive income			4 459		4 459	446	4 905
Total comprehensive income for the period	**0**	**0**	**4 459**	**66 111**	**70 570**	**4 882**	**75 452**
Transactions with shareholders in their capacity as owners:							
Dividend					0	-5 522	-5 522
Transactions with non-controlling interests					0	1 768	1 768
Total transactions with owners				**0**	**0**	**-3 754**	**-3 754**
Closing equity 2024-06-30	**19 600**	**83 127**	**28 215**	**434 883**	**565 825**	**17 508**	**583 333**

Consolidated cash flow report in summary

Amount in TSEK	Note	2025 Apr - Jun	2024 Apr - Jun	2025 Jan - Jun	2024 Jan - Jun	2024 Full year
Cash flow from operating activities						
Operating profit		67 133	56 509	132 107	115 053	198 782
Adjustment for items not included in cash flow		48 492	44 839	98 190	74 922	161 004
Interest received		10 569	-1 580	18 079	10 194	33 776
Interest paid		-24 234	-12 595	-41 567	-34 686	-79 833
Income tax paid		-28 443	-44 314	-35 023	-68 140	-81 258
Cash flow from operating activities before changes in working capital		**73 517**	**42 859**	**171 786**	**97 343**	**232 471**
Cash flow from changes in working capital						
Change in inventories		5 909	2 856	-9 990	793	-24 257
Change in accounts receivable and other current receivables		101 901	-87 517	88 109	-93 832	-23 526
Changes in accounts payable and other current liabilities		4 275	90 719	-60 735	40 779	-27 381
Cash flow from operating activities		**185 602**	**48 917**	**189 170**	**45 083**	**157 307**
Cash flow from investing activities						
Investments in intangible fixed assets		-8 042	-3 754	0	-3 754	-3 101
Investments in tangible fixed assets		-96 384	-26 192	-125 967	-46 908	-108 406
Acquisition of subsidiaries, net after acquired cash and cash equivalents		0	0	0	0	-95 045
Payments of financial assets at amortized cost		0	-245	0	-245	-162
Acquisition of subsidiaries		0	0	-28 712	0	0
Cash flow from investing activities		**-104 426**	**-30 191**	**-154 679**	**-50 907**	**-206 714**
Cash flow from financing activities						
Liabilities to credit institutions		90 982	-5 945	99 342	20 677	141 080
Amortization of liabilities to credit institutions		-24 323	0	-25 863	0	-27 599
Amortization of lease liabilities		-28 085	-9 208	-37 797	-19 606	-47 322
Change in other liabilities		-29 609	-8 103	4 840	0	45 930
Dividends paid to the company's shareholders		-84 000	-2 828	-84 000	-5 522	-10 241
Transactions with non-controlling interests in subsidiaries		0	0	0	0	-7 912
Cash flow from financing activities		**-75 035**	**-26 084**	**-43 478**	**-4 451**	**93 936**
Cash flow for the year		**6 141**	**-7 358**	**-8 987**	**-10 275**	**44 529**
Net increase/decrease in cash and cash equivalents						
Cash and cash equivalents at the beginning of the period		32 487	12 376	50 820	14 498	14 498
Exchange rate differences in cash and cash equivalents		-462	2 243	-3 667	3 038	-8 207
Cash and cash equivalents at the end of the period		**38 166**	**7 261**	**38 166**	**7 261**	**50 820**

Summary of the Parent's report on profit and loss and comprehensive income

Amount TSEK	Note	2025 Apr - Jun	2024 Apr - Jun	2025 Jan - Jun	2024 Jan - Jun	2024 Full year
Net sales		107 159	126 697	232 907	256 276	472 873
Other operating income		23 001	5 462	30 505	11 334	28 889
Total income		**130 160**	**132 159**	**263 412**	**267 610**	**501 762**
Change in work in progress and finished goods		0	0	0	0	-1 750
Raw materials and supplies		-62 758	-67 955	-126 762	-133 230	-248 914
Other external expenses		-31 413	-15 524	-47 214	-30 165	-69 683
Personnel		-40 238	-33 043	-75 490	-63 676	-126 548
Depreciation, amortization, and impairment of tangible fixed assets, intangible assets, and rights of use		-7 610	-7 927	-15 299	-15 769	-30 925
Operating profit		**-11 859**	**7 710**	**-1 353**	**24 770**	**23 942**
Profit from participations in Group companies		2 174	5 000	0	39 577	69 173
Interest income and similar items		4 324	2 184	8 693	8 651	16 647
Interest expenses and similar items		-6 051	-2 942	-12 262	-15 358	-29 502
Income from financial items		**447**	**4 242**	**-3 569**	**32 870**	**56 318**
Appropriations		0	0	0	0	14 525
Profit before tax		**-11 412**	**11 952**	**-4 922**	**57 640**	**94 785**
Income		2 887	-3 088	1 015	-5 377	-8 616
Profit for the period		**-8 525**	**8 864**	**-3 907**	**52 263**	**86 169**

The parent company reports no items in other comprehensive income.
The parent company's expenses include 19 MSEK related to a settlement in a dispute, which has been provided for in the consolidated accounts.

Summary of the Parent Company's Financial Position Report

Amounts in TSEK	Note	2025 Jan - Jun	2024 Jan - Jun	2024 Dec 31
ASSETS				
Fixed assets				
Other intangible fixed assets		2 998	3 581	3 290
Tangible fixed assets		262 770	275 671	264 525
Shares in Group companies		332 432	238 157	298 097
Right-of-use assets		622	665	769
Deferred tax assets		5	4	5
Financial fixed assets at amortized cost		1 778	1 778	1 778
Total fixed assets		**600 605**	**519 856**	**568 464**
Current assets				
Inventories		53 714	44 287	56 746
Contract assets		1 265	12 107	374
Accounts receivable		46 986	51 396	37 702
Receivables from Group companies		181 237	261 887	255 225
Current tax receivables		1 280	8 931	5 920
Other receivables		2 543	760	14 186
Prepaid expenses and accrued income		4 499	1 260	3 764
Total current assets		**291 524**	**380 628**	**373 917**
TOTAL ASSETS		**892 129**	**900 484**	**942 381**

Summary of the Parent Company's Financial Position Report, continued.

Amounts in TSEK	Note	2025 Jan - Jun	2024 Jan - Jun	2024 Dec 31
EQUITY				
Restricted equity				
Share capital		19 600	19 600	19 600
Free share premium reserve		20 835	20 835	20 835
Reserve		2 800	2 800	2 800
Total restricted equity		**43 235**	**43 235**	**43 235**
Unrestricted equity				
Retained earnings		214 671	212 505	212 505
Profit for the period		-3 907	52 263	86 169
Total unrestricted equity		**210 764**	**264 768**	**298 674**
Total equity		**253 999**	**308 003**	**341 909**
Untaxed reserves		**93 923**	**90 948**	**93 923**
Non-current liabilities				
Liabilities to credit institutions		87 300	0	147 978
Lease liabilities		305	417	456
Deferred tax liabilities		7 039	6 843	7 039
Other provisions for pensions		2 311	2 401	2 311
Total non-current liabilities		**96 955**	**9 661**	**157 784**
Current liabilities				
Liabilities to credit institutions		262 475	243 611	155 562
Liabilities to Group companies		55 837	88 350	43 279
Accounts payable		49 469	56 559	49 090
Lease liabilities		298	211	291
Current tax liabilities		4 764	3 723	8 135
Other current liabilities		41 411	68 517	58 341
Accrued expenses and deferred income		32 998	30 901	34 067
Total current liabilities		**447 252**	**491 872**	**348 765**
TOTAL EQUITY AND LIABILITIES		892 129	900 484	942 381

Financial reports

Notes

Note 1 General Information

This report covers the parent company KB Components AB, company registration number 556081-6653, and its subsidiaries.

Note 2 Accounting principles

The interim report for the Group has been prepared in accordance with IAS 34 Annual Reports and relevant additional disclosure requirements in the Swedish Annual Accounts Act (1995:1554). The interim report for the parent company has been prepared in accordance with RFR 2 and the Swedish Annual Accounts Act (1995:1554).

For both the parent company and the Group, accounting principles and calculation methods have been applied in the same way as for the 2024 annual report, which was prepared in accordance with International Financial Reporting Standards as adopted by the EU and interpretations thereof.

Note 3 Operating segments and revenue

Operating segments are reported in a manner consistent with the internal reporting provided to the chief operating decision maker. The CEO is the chief operating decision maker and evaluates the Group's financial position and performance and makes strategic decisions. The CEO monitors the Group's performance from a geographical perspective through the reportable segments North America, Europe, and Asia, together with the regional manager for each segment, who reports to the CEO.

The CEO uses EBITDA as a measure to assess the operating segments' performance. This excludes the effects of significant income and expense items such as restructuring costs, transaction costs, and impairment losses when the impairment is the result of an isolated, non-recurring event.

April - June 2025	North America	Europe	Asia	Eliminations	Total
Current production	250 169	334 271	37 377	0	621 817
Project	53 888	10 061	7 943	0	71 893
Net sales per segment	304 057	344 332	45 320	0	693 710
Other operating income	2 170	15 347	751	0	18 268
Total revenue per segment	**306 227**	**359 679**	**46 071**	**0**	**711 978**
April - June 2024	**North America**	**Europe**	**Asia**	**Eliminations**	**Total**
Current production	320 206	264 956	13 894	0	599 056
Project	39 402	10 506	2 249	0	52 157
Net sales per segment	359 608	275 462	16 143	0	651 213
Other operating income	572	367	231	0	1 170
Total revenue per segment	**360 180**	**275 829**	**16 374**	**0**	**652 383**
April - June 2025	**North America**	**Europe**	**Asia**	**Eliminations**	**Total**
Adjusted EBITDA	34 282	52 347	11 173	0	97 802
Relocation costs	0	0	0	0	0
Legal costs related to dispute	0	0	0	0	0
Outcome of previously booked dispute	0	15 000	0	0	15 000
IPO and transaction costs	0	0	0	0	0
EBITDA	**34 282**	**67 347**	**11 173**	**0**	**112 802**
Financial income	7 424	4 984	1 816	-3 656	10 568
Financial expenses	-16 030	-9 465	-1 584	3 656	-23 423
Depreciation	-16 814	-22 398	-6 457	0	-45 669
Profit before tax	**8 862**	**40 468**	**4 948**	**0**	**54 278**
April - June 2024	**North America**	**Europe**	**Asia**	**Eliminations**	**Total**
Adjusted EBITDA	55 495	46 468	3 734	0	105 697
Relocation costs	0	0	0	0	0
Legal costs related to dispute	0	49	0	0	49
IPO and transaction costs	0	-6 643	0	0	-6 643
EBITDA	**55 495**	**39 874**	**3 734**	**0**	**99 103**
Financial income	-780	2 563	0	-3 363	-1 580
Financial expenses	-12 172	-6 340	-59	3 363	-15 208
Depreciation	-22 299	-18 508	-1 725	0	-42 532
Profit before tax	**20 244**	**17 589**	**1 950**	**0**	**39 783**

January - June 2025	North America	Europe	Asia	Eliminations	Total
Current production	548 114	683 187	73 855	0	1 305 156
Project	117 881	21 129	15 666	0	154 677
Net sales per segment	665 995	704 316	89 521	0	1 459 833
Other operating income	3 152	16 263	1 271	0	20 686
Total revenue per segment	**669 147**	**720 579**	**90 792**	**0**	**1 480 519**

January - June 2024	North America	Europe	Asia	Eliminations	Total
Current production	646 601	512 650	25 405	0	1 184 656
Project	79 917	20 250	4 136	0	104 303
Net sales per segment	726 518	532 900	29 541	0	1 288 959
Other operating income	1 025	1 106	1 085	0	3 216
Total revenue per segment	**727 543**	**534 006**	**30 626**	**0**	**1 292 175**

January - June 2025	North America	Europe	Asia	Eliminations	Total
Adjusted EBITDA	82 396	105 111	23 272	0	210 779
Relocation costs	0	0	0	0	0
Legal costs related to dispute	0	-482	0	0	-482
Outcome of previously booked dispute	0	15 000	0	0	15 000
IPO and transaction costs	0	0	0	0	0
EBITDA	**82 396**	**119 629**	**23 272**	**0**	**225 297**
Financial income	9 756	10 670	5 125	-7 472	18 079
Financial expenses	-25 557	-19 991	-3 491	7 472	-41 567
Depreciation	-34 566	-44 928	-13 696	0	-93 190
Profit before tax	**32 029**	**65 380**	**11 210**	**0**	**108 619**

January - June 2024	North America	Europe	Asia	Eliminations	Total
Adjusted EBITDA	113 506	93 361	6 391	0	213 258
Relocation costs	-11 470	0	0	0	-11 470
Legal costs related to dispute	0	-1 024	0	0	-1 024
IPO and transaction costs	0	-6 643	0	0	-6 643
EBITDA	**102 036**	**85 694**	**6 391**	**0**	**194 121**
Financial income	7 876	9 241	0	-6 923	10 194
Financial expenses	-22 255	-19 406	-1 536	6 923	-36 274
Depreciation	-41 155	-34 800	-3 113	0	-79 068
Profit before tax	**46 502**	**40 729**	**1 742**	**0**	**88 973**

Note 4 Transactions with related parties

As of June 30, 2025, the KB Components Group has current receivables from other related companies and also intra-group interest income from other companies in the BrA Invest Group. These are reported on an ongoing basis in the consolidated income statement and are shown in the table below. The transaction was conducted on market terms.

See further information in the tables below and to the right.

Q1 - Q2	Current receivables	Current liabilities
IB January 1, 2025	46 195	-582
Change during the period	-22 507	393
UB June 30, 2025	23 688	-189
Interest rate	5,50%	5,50%

Q1 - Q2	Current receivables	Long-term debt	Current liabilities
IB January 1, 2024	148 529	0	-75 228
Change during the period	42 250	-60 949	24 949
UB June 30, 2024	190 779	-60 949	-50 279
Interest rate	5,50%	5,50%	5,50%

	2025 Jan - Jun	2024 Jan - Jun	2024 Full year
Intra-group interest income	274	3 804	9 449
Intra-group interest expense	0	0	-3 229

Note 5 Business acquisitions

Draken i Reftele AB, April 1, 2024
Revised and approved acquisition analysis.

	Draken i Reftele AB
Purchase price	**60 000**
Non-controlling interests	1 898
Total fair value	**61 898**
Acquired assets and liabilities at fair value	
Cash	0
Tangible fixed assets	21 217
Inventories	24 989
Accounts receivable and other receivables	21 062
Long-term liabilities (including deferred tax)	-2 812
Accounts payable and other current liabilities	-43 375
Total acquired assets and liabilities	**21 081**
Surplus value of property	10 000
Finished goods in inventory at selling price	1 000
Accrued tax	-2 244
Goodwill	32 061
Net assets acquired	**61 898**

Definitions

Alternative performance measures	Definition	Purpose
EBIT	EBIT before depreciation and amortization.	KB Components considers EBITDA to be a useful indicator of the Company's performance. EBITDA provides investors with an indication of a company's ability to generate cash and pay its debts.
EBIT	Operating profit.	KB Components considers EBIT to be a relevant measure for presenting reported profitability.
Items affecting comparability	Significant non-recurring items, which include capital gains and losses from disposals of tangible assets, write-downs, major restructuring initiatives, and similar items that have a significant impact on comparability.	Refers to items that are reported separately as they are significant, impede comparability and are considered unrelated to ordinary operations.
Adjusted EBITDA	EBIT before depreciation, amortization, and impairment, adjusted for items affecting comparability and impairment of fixed assets.	KB Components believes that adjusted EBITDA is a useful indicator of the Company's performance. Adjusted EBITDA provides investors with an indication of the underlying business's ability to generate cash and pay its debts.
Adjusted EBIT operating profit	EBIT operating profit excluding items affecting comparability and impairment of fixed assets.	KB Components considers adjusted EBIT to be a relevant measure for presenting the profitability of the underlying operations excluding items affecting comparability and impairment of fixed assets.
EBITDA margin, %	Reported EBITDA divided by total revenue.	KB Components believes that EBITDA margin in relation to total revenue is a useful indicator of the business's ability to convert revenue into cash.
EBIT operating margin, %	EBIT operating margin in relation to total revenue.	KB Components considers the EBIT margin to be a relevant measure for comparing reported profitability over time.
Adjusted EBITDA margin, %	Adjusted EBITDA in relation to total revenue.	KB Components considers adjusted EBITDA margin to be a useful indicator of the underlying business's ability to convert revenue into cash.
Adjusted EBIT margin, %	Adjusted EBIT in relation to total revenue.	KB Components considers adjusted EBIT margin to be a relevant measure for comparing the profitability of the underlying operations excluding items affecting comparability and impairment of fixed assets.
Net debt	The sum of interest-bearing liabilities plus similar obligations (ENG: debt-like items) minus cash and cash equivalents and other financial assets.	KB Components considers net debt to be relevant to present as a supplement in order to assess the possibility of dividends, carry out strategic investments and take into account the Group's ability to meet its financial commitments.

Adjustment entries

	2025	2024	2024
MSEK	Jan - Jun	Jan - Jun	Full year
Outcome of previously booked dispute	15,0	0,0	0,0
Relocation costs	0,0	-11,5	-33,1
Legal fees related to dispute	-0,5	-1,0	-2,5
IPO and transaction costs	0,0	-6,6	-14,2
Adjusted items	**14,5**	**-19,1**	**-49,8**

KB Components in brief

KB Components is a leading global supplier of high-tech and sustainable polymer components.

KB Components was founded in 1947 and has since developed into a globally recognized player with operations in Örkelljunga, Gislaved and Reftele in Sweden, Nurmajärvi in Finland, Tallinn in Estonia, Kaunas in Lithuania, Zilina in Slovakia, Puebla and Irapuato in Mexico, Dallas in the United States, Windsor in Canada, New Delhi in India and Wuxi in China.

Our vision is to be a world leader in technologically advanced and sustainable polymer products. The company's three overarching goals are growth, profitability and commitment, within which the company works actively to become one of the world's best plastics companies!
Our main customer segments are in the automotive, electronics and general industries, where we offer technologically advanced and innovative solutions as well as the development of polymeric components that are sold to the market's most demanding customers.

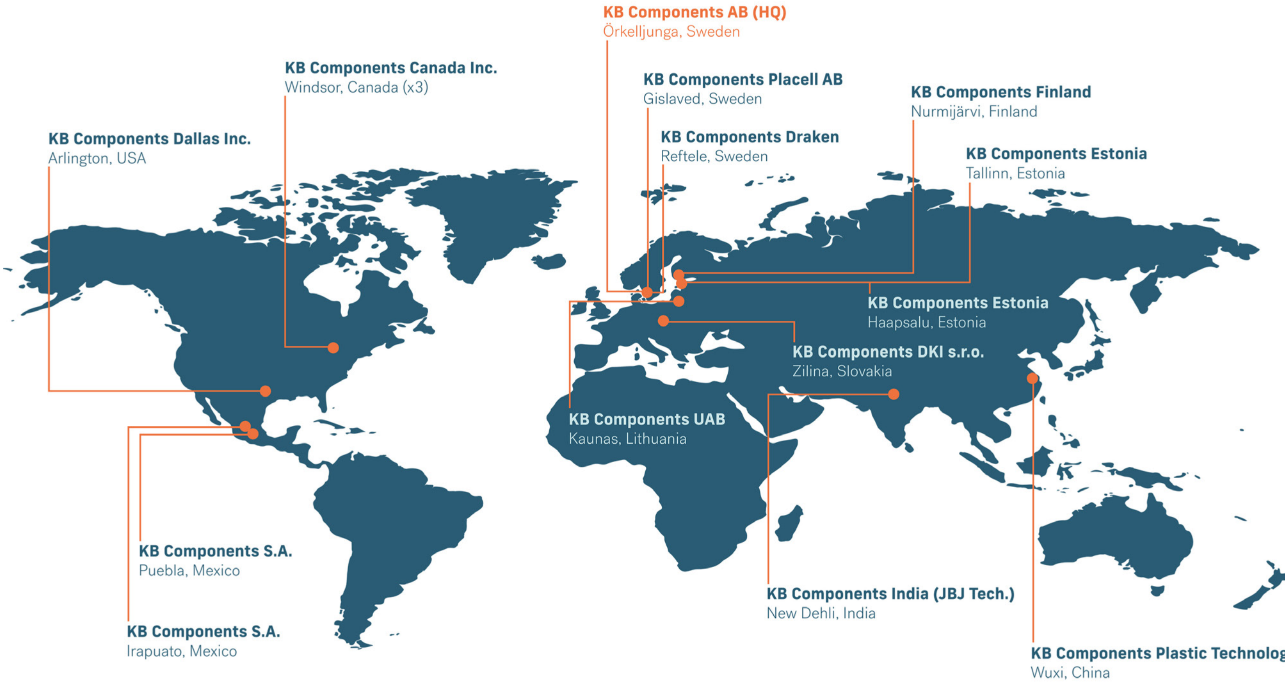
In recent years, the company has had a very positive development and is now in a strong position to face the future. Through organic growth and acquisitions, we have achieved a well-balanced product and customer portfolio.

With production facilities and offices in multiple locations around the world, we can quickly and efficiently deliver products to our customers, no matter where they are. We are always close to our customers, which allows us to understand their needs and provide them with the best possible service.
Our vision is to be an innovative and responsible player that is always at the forefront when it comes to product development, sustainability and customer service. By offering flexible and efficient solutions, we constantly strive to improve both our own operations and our customers' products.
Sustainability is a central part of our business. We strive to constantly improve our processes and products to minimize our environmental impact and help our customers achieve their own sustainability goals. We do this by using environmentally friendly materials, optimizing production, and working with responsible and sustainable suppliers.

Through our technical expertise and our global presence, we are well positioned to meet the growing demand for innovative solutions.

KB Components is proud to be a long-term partner to our customers and looks forward to continuing to grow together with them through innovative and sustainable solutions.

We look forward to 2025 with confidence and will continue to focus on innovation, sustainability and strengthening our customer relationships. We plan to further increase our market share through strategic investments and expansion into new markets. We will also continue our work to improve our internal processes to ensure long-term profitability and growth.



The parent company KB Components AB, corporate registration number 556081-6653, is a limited liability company in the KB Components Group with its registered office in Örkelljunga municipality, Sweden.

This report has not been reviewed by the company's auditor. The report will be available on KB Components' website: https://www.kbcomponents.com/sv/ investor-relations/financial-reports/

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FINANSIELL KALENDER

2025-11-27	Interim Report Q3 2025
2026-02-27	Year-end report 2025

This information is information that KB Components AB is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 10:00 a.m. CET on August 28, 2025. The Board of Directors and the CEO certify that the interim report for the six-month period provides a fair overview of the parent company's and the Group's operations, financial position and results, and describes the significant risks and uncertainties facing the parent company and the companies included in the Group.

Örkelljunga, 28 augusti 2025

Erling Levin
Chairman of the Board

Mikael Fryklund
Board member

Bo Matson
Board member

Ann-Charlotte Ljungberg
Board member

Mats Nyberg
Employee representative

Stefan Andersson
Chief Executive Officer, Board member

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VALUE THROUGH INNOVATION

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