

# Press Release 15 December 2023 11:55:00 GMT

# Arion Bank HF - Entry into new Deed of Covenant relating to Series 2021-1 (ISIN: XS2391348740) and Series 2021-2 (ISIN: XS2500208991) Covered Bonds

Arion Bank HF has entered into a new Deed of Covenant in relation to Series 2021-1 (ISIN: XS2391348740) and Series 2021-2 (ISIN: XS2500208991) Covered Bonds.

Clauses 8, 11 and 12 of this Deed of Covenant will apply alongside the existing deeds of covenant Series 2021-1 (ISIN: XS2391348740) and Series 2021-2 (ISIN: XS2500208991) Covered Bonds are issued under.

Annexed to this announcement is the Deed of Covenant.

### For any further information please contact:

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The Deed of Covenant do not constitute an offer of securities for sale in the United States. This is not for distribution in the United States. The securities described herein have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the **Securities Act**), or under any relevant securities laws of any state of the United States of America and are subject to U.S. tax law requirements. Subject to certain exceptions, the securities may not be offered or sold within the United States or to, or for the account or benefit of, U.S. persons or to persons within the United States of America, as such terms are defined in Regulation S under the Securities Act. There will be no public offering of the securities in the United States.

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## **Attachments**

**Deed Of Covenant** 

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