

Fortnox - Standing Strong

Redeye leaves its Base Case in Fortnox unchanged. While its pricing power and operational performance are impressive, the, in many ways motivated, premium relative to the average Nordic SaaS business is at an all-time high. While we are positive to the long-term case, we see a short-term risk related to valuation multiples.

Read more and download the Research Update.

Follow companies at Redeye to receive the latest equity research within Life Science and Technology.

This is a press release from Redeye - Research Powered Investment Banking. www.redeye.se/

Attachments

Fortnox - Standing Strong