

Truecaller - Strong year-end and more to come

Redeye provides an update following Truecaller's Q4 2024 report, which exceeded expectations across the board. Subscription revenues were the biggest surprise of the quarter, coming in ahead of both our and consensus estimates. With the launch of the new iOS product in late January, this segment is expected to attract even more attention in the coming quarters. Additionally, Truecaller will continue to benefit from easier comps, which should provide further support for the share price.

Read more and download the Research Update.

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Attachments

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