
CombinedX - Substantial Acquisition Strengthening the Infor M3 Offering

Redeye reinforces its positive view on CombinedX following the acquisition of M3CS. Although the acquisition, at first sight, looks somewhat high-risk – a large acquisition with weak profitability – we believe the combination of a low EV/S, senior consultants, and a software platform well-known to CombinedX makes the acquisition appealing.

[Read more and download the Research Update.](#)

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Attachments

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