
Enviro - Updated estimates following FID for Uddevalla

Redeye updates its estimates and fair value range for Enviro following the final investment decision for the Uddevalla plant. We argue that the case has been derisked following the signed offtake agreements with Michelin, Nokian tyres, Preem, and H&G Group. Furthermore, the total value of the offtake agreements was higher than we expected, which we consider positive.

[Read more and download the Research Update.](#)

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Attachments

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