

Press Release 06 December 2023 16:55:00 GMT

Arion Bank: Senior preferred bond Offering Results

Today Arion Bank hf. has concluded a sale of a new senior preferred bond serie ARION 28 1512 for a total of ISK 8,740 m

The index linked bond ARION 28 1512 was sold sold for an amount of ISK 8,740m at a yield of 4.40%.

The bond will pay coupon semi-annually with one payment of principal at maturity date. Final maturity date will be 15 December 2028.

The bonds are scheduled to be admitted to trading on Nasdaq Iceland on 15 December 2023.

The offering is managed by Arion Bank Capital Markets.

For any further information please contact:

Theodór Friðbertsson, Head of Investor Relations at Arion Bank, <u>ir@arionbanki.is</u>, tel. +354 856 6760 or Eirikur Dor Jonsson, Head of Treasury at Arion Bank, eirikur. jonsson@arionbanki.is, tel. +354 856 7171

Attachments

Arion Bank: Senior preferred bond Offering Results