

Enersize announces last day of trading in paid subscribed shares

In connection with the recently completed fully guaranteed rights issue (the "Rights Issue"), corresponding to approximately SEK 14 million, trading in paid subscribed shares (Sw. "Betalda tecknade aktier/BTA") began on Nasdaq First North Growth Market in Enersize Oyj ("Enersize" or "the Company"). In addition, the Company received approximately SEK 14 million in a directed issue (the "Directed Issue"). Delivery of shares will begin on January 27, 2022 and the last day for trading in BTA is February 1, 2022.

As previously communicated via [a press release on October 12, 2021](#), the offer was fully subscribed in the Rights Issue, and trading with BTA began until the Rights Issue was registered. The updated schedule for BTA is presented below:

- February 1, 2022: Last day of trading in BTA
- February 3, 2022: Conversion of BTA to AK takes place in Euroclear
- February 7, 2022: All BTAs are converted to AK

In connection with the Rights Issue, the Company received approximately SEK 14 million in a Directed Issue to a number of qualified investors. Delivery of shares to investors in the Direct Issue and the Rights Issue will begin on January 27, 2022.

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The English text is an in-house translation of the original Swedish text. Should there be any disparities between the Swedish and the English text, the Swedish text shall prevail.

About Enersize

Enersize develops and delivers smart software, tools, and services to enable energy optimisation of industrial compressed air systems. The industry expertise of our people and solutions, together with a commitment to become the global leader in compressed air efficiency software, has made Enersize a recognised leader for customers around the world. Enersize is a merger of multiple Nordic companies with experience from more than 7,000 customer projects.

The company is listed on Nasdaq Stockholm First North Growth Market under the ticker: ENERS. For more information visit <https://enersize.com>

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Attachments

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