

PRESS RELEASE

22 September 2023 13:00:00 CEST

Senzime announces full subscription of directed share issue

Senzime AB (publ) ("Senzime" or the "Company") announced on 24 August 2023 the board of directors' resolution to carry out a directed share issue of approximately MSEK 56, at current market price. Chairman of the board, Adam Dahlberg, participated in the rights issue, which was subject to approval from the general meeting. Subscription of 1,137,500 shares has now been made and the directed share issue of approximately MSEK 56 is therefore fully subscribed.

The subscription of shares in the directed issue of shares to the Company's chairman of the board, Adam Dahlberg, lasted until 21 September 2023 and has now concluded. The rights issue was fully subscribed, resulting in the Company raising approximately MSEK 5.1. The subscription price in the directed issue of shares was SEK 4.50 per share, which is the same subscription price as the issue of shares which was resolved and announced on 24 August 2023.

The directed issue of shares results in an increase in the number of shares in the Company by 1,137,500 shares from 98,985,114 to 100,122,614. The share capital of the Company increases by SEK 142,187.50, from SEK 12,373,139.25 to SEK 12,515,326.75. Consequently, the new issue of shares leads to a dilution of approximately 1.1% based on the total number of shares in the Company after the rights issue."

Advisers

In connection with the Share Issue, the Company has retained Zonda Partners as financial advisor and Advokatfirman Lindahl KB as legal adviser to the Company.

For further information, please contact:

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About Sensime

Senzime is a Swedish medical device company that develops, manufactures, and markets CE- and FDA-cleared patient monitoring systems. Sensime's employees worldwide are committed to the vision of a world without anesthesia- and respiratory-related complications. The company markets an innovative portfolio of solutions, including the TetraGraph® and ExSpiron® 2Xi for real-time monitoring of neuromuscular and respiratory functions, typically under and after surgery. The goal is to help eliminate in-hospital complications, and radically reduce health care costs related to surgical and high acuity procedures.

Senzime targets a market opportunity valued more than SEK 40 billion per year, and operates with sales teams in the world's leading markets. The company's shares are listed on Nasdaq Stockholm Main Market (SEZI). More information is available at sensime.com.

This information is information that Sensime is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2023-09-22 13:00 CEST.

Attachments

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