



Nyfosa successfully issues hybrid bonds

Nyfosa AB has successfully issued subordinated perpetual floating rate callable capital securities of SEK 800,000,000 under a framework of SEK 2,000,000,000 (the "Hybrid Bonds"). The Hybrid Bonds have a floating interest of 3M STIBOR + 475 basis points per annum until the first call date. Nyfosa has the possibility to call the Hybrid Bonds from November 18, 2025. Nyfosa intends to list the Hybrid Bonds on Nasdaq Stockholm. The proceeds from the Hybrid Bonds will be applied towards general corporate purposes.

ABG Sundal Collier AB and Nordea Bank Abp have acted as joint arrangers and bookrunners in connection with the issuance of the Hybrid Bonds.

Advokatfirman Cederquist KB has acted as legal advisor in the transaction.

For more information please contact:

Stina Lindh Hök, CEO, tel: +46(0) 70-577 18 85, e-mail: stina.lindh.hok@nyfosa.se
Johan Ejerhed, Head of Finance, tel: +46(0) 70-393 98 87, e-mail: johan.ejerhed@nyfosa.se

About Nyfosa

Nyfosa is a transaction-intensive real estate company that creates value by building sustainable cash flows and constantly evaluating new business opportunities. With our opportunistic strategy, we invest in properties in different geographies and categories. We are currently active on the Swedish and Finnish markets with a focus on commercial properties in high-growth municipalities. We manage and develop our properties in close collaboration with tenants and the surrounding community, with the perspective that sustainability and profitability go hand in hand. As of September 30, 2021, Nyfosa's property value amounted to approximately SEK 34.5 billion. Nyfosa's share has been listed on Nasdaq Stockholm Large Cap since 2018. Read more at www.nyfosa.se.

Attachments

[Nyfosa successfully issues hybrid bonds](#)