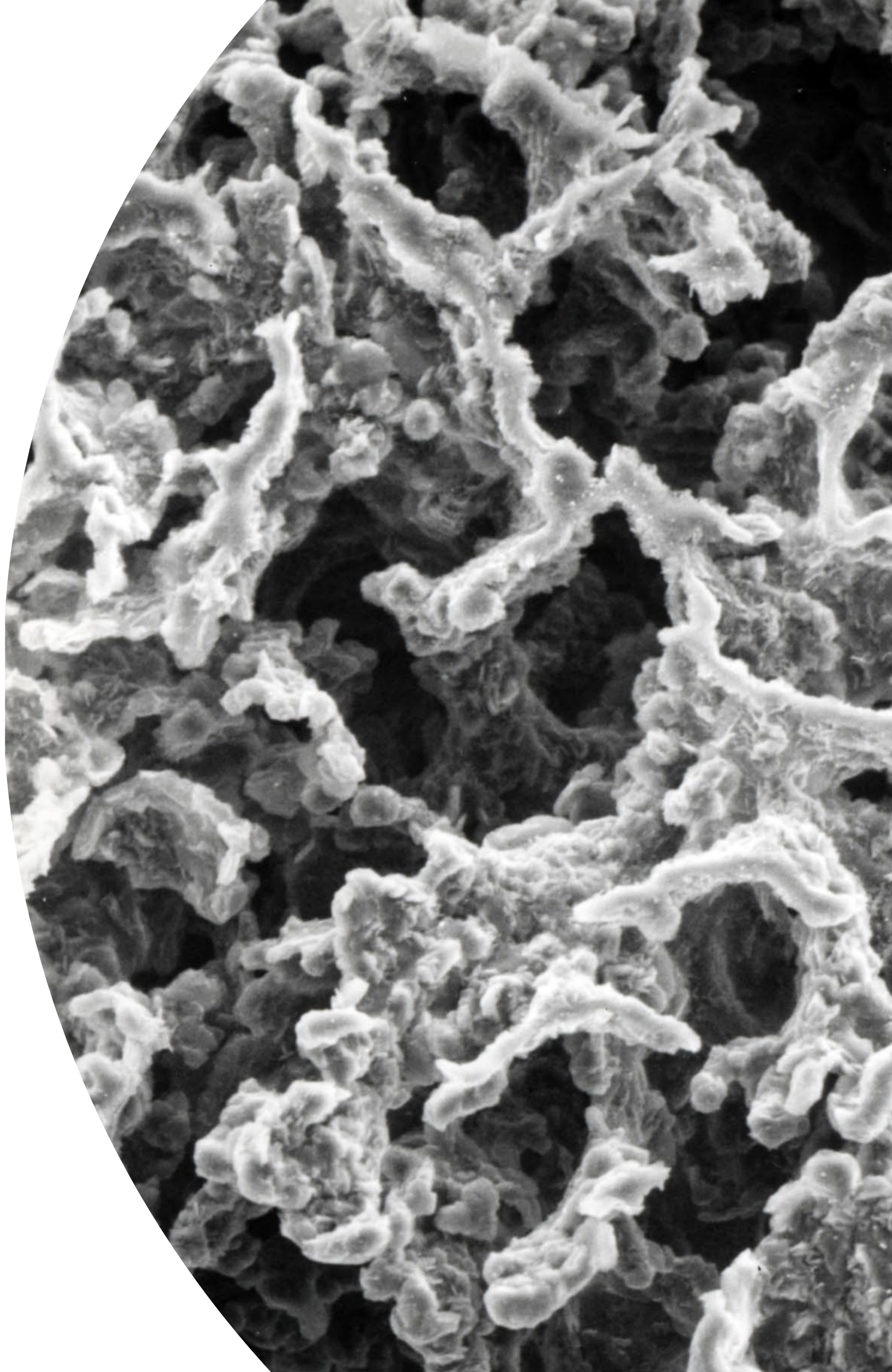
SinterCast

— Supermetal CGI —

Interim Report 2Q 2026



Series Production

3.1 MEqvs

15% up compared to second half of 2025

Revenue

SEK 27.4 million

Recurring revenue increased third consecutive quarter

Dividend 2026

SEK 3.0

per share, of which SEK 2.0 is payable in November

Cumulative CO_2 saved

85 million

tonnes

Third consecutive quarter of increasing recurring revenue as market recovers

Second Quarter 2026

- **Revenue for Period:** SEK 27.4 million (SEK 31.1 million). Excluding adverse exchange rate movements and Equipment sales, revenue decreased by 7%, reflecting lower commercial vehicle production volumes. Recurring revenue accounted for 93.5% (92.3%) of total revenue.
- **Operating Result:** SEK 7.4 million (SEK 11.2 million), yielding 27.1% (36.1%) operating margin, reflecting lower series production volumes, adverse exchange rates and lower revaluation gains, partly offset by lower operating costs.
- **Earnings per Share:** SEK 0.82 per share (SEK 1.24 per share).
- **Cashflow from Operations:** SEK 7.4 million (SEK 9.1 million), reflecting the lower operating result and delayed customer payments around the period-end.
- Dr Steve Dawson retired as President & CEO following 24 years in the role but remains as Board member and advisor. Dr Vítor Anjos succeeded him as President & CEO following the Annual General Meeting on 19 May 2026.
- New order for high-volume programme at a new commercial vehicle OEM, with start in early-2027.
- Growth to eight million Engine Equivalents on track for 2031.

Year-to-Date 2026

- **Revenue for Period:** SEK 52.4 million (SEK 58.1 million), representing a 10% increase over H2 2025. Excluding 7.8% adverse impact of exchange rate movements, revenue decreased by approximately 2%, reflecting lower commercial vehicle production volumes, partly offset by successful price increases. Recurring revenue accounted for 95.0% (95.2%) of the revenue.
- **Operating Result:** SEK 13.8 million (SEK 21.4 million), impacted by lower gross results of SEK 4.5 million (primarily exchange rates) and lower revaluation gains of SEK 3.9 million. Operating margins of 26.3% (36.8%).
- **Earnings per Share:** SEK 1.55 per share (SEK 2.33 per share).
- **Cashflow from Operations:** SEK 13.1 million (SEK 21.4 million), reflecting the lower operating result and increased investment in working capital.
- **Dividend:** Ordinary dividend of SEK 3.00 per share (SEK 6.00 per share) and no extraordinary dividend (SEK 1.00 per share), corresponding to SEK 21.1 million (SEK 49.5 million), to be paid in two instalments.
- **Installed Base:** 59 (58) installations, 26 (26) fully automated systems, 25 (24) mini-systems and eight (eight) tracking systems in 13 (13) countries.

Key Facts and Figures

(Amounts in SEK million, unless otherwise stated)	April–June			January–June		January–December	
	2026	2025	%	2026	2025	2025	2024
Key Ratio							
Annualised Engine Equivalents, millions	3.1	3.4	-9%	3.1	3.2	3.0	3.6
Recurring revenue*	25.7	28.7	-11%	49.8	55.3	97.3	123.0
Revenue**	27.4	31.1	-12%	52.4	58.1	108.0	135.6
Gross margin, %	69.4	71.4	-3%	69.5	70.4	70.3	72.5
Operating result	7.4	11.2	-34%	13.8	21.4	32.8	43.2
Operating margin, %	27.1	36.1	-25%	26.3	36.8	30.4	31.9
Earnings per share, SEK**	0.82	1.24	-34%	1.55	2.33	3.49	4.85
Distributed dividend per share, SEK	1.00	3.50		1.00	3.50	7.00	6.10

* Recurring revenue from production fees, consumables and software licence fees
** According to IFRS. All other key ratios and share data are defined as Alternative Performance Measures (APMs).
Definition of key ratios can be found after "Key Ratio and Share Data - Group" in this Report.

SinterCast is the world's leading supplier of process control technology for the reliable high volume production of Compacted Graphite Iron (CGI). Stronger, stiffer and more durable than conventional iron, CGI enables the development of smaller, lighter and more fuel efficient engines in passenger vehicle, commercial vehicle and industrial power applications. The use of SinterCast-CGI currently contributes to the reduction of approximately ten million tonnes of CO_2 per year. With 59 installations in 13 countries, SinterCast provides sustainable solutions for manufacturing and transportation to the global foundry and automotive industries. SinterCast is a publicly traded company, quoted on the Small Cap segment of the Nasdaq Stockholm stock exchange (SINT). For more information: www.sintercast.com

CEO Message

The recovery is taking hold, the future is taking shape

The second quarter results confirm that the market recovery is gaining momentum. Benefitting from stronger demand in the commercial vehicle sector, series production in the first half of 2026 was 15% higher than the second half of 2025. I am encouraged to see that we have moved beyond the market's weakest phase and that the anticipated recovery is beginning to take hold.

Revenue for the second quarter finished at SEK 27.4 million (SEK 31.1 million), a decrease of 11.7% year-on-year, due to lower production volumes and adverse USD/SEK exchange rate movements. However, the currency effect was partly offset by successful price adjustments. The operating result for the period was SEK 7.4 million (SEK 11.2 million), providing an operating margin of 27.1% (36.1%), demonstrating the strength of our business model even in a weaker market.

One of the greatest strengths of SinterCast is its recurring revenue business model, underpinned by a market position in which approximately two thirds of all CGI produced globally is made using SinterCast process control. Production fees, together with sampling consumables and software license fees, accounted for 93.5% (92.3%) of total revenue during the quarter.

The improvement in the market reflects recovering demand in the commercial vehicle sector, which accounts for approximately 50% of our production.

Industry data indicate that new orders have increased by approximately 30% globally, compared with the same period last year.

In North America, where the second half of last year was especially challenging, new orders are increasing by approximately 140%. This reflects both the ongoing need for fleet renewal and the pre-buy effect ahead of the EPA 2027 emissions standard taking effect in January next year.

The stronger order books, together with new programme launches that we have previously announced, is expected to translate into higher production volumes towards the end of the second half of 2026 and into 2027.

Installation revenue in the second quarter was modest at SEK 0.8 million (SEK 2.1 million). However, our pipeline of installation opportunities remains strong, with several projects progressing towards final commitment. Our focus is on completing as many installations as possible before year-end. These installations are an important driver of future series production and recurring revenue.

I remain confident that the second half of the year will better reflect the underlying level of customer activity.

Growth Beyond Market Recovery

The SinterCast growth story extends well beyond the market recovery, and the past quarter has been particularly productive in laying the foundations for our next phase of CGI growth.

The structural shift towards CGI in commercial vehicle engines continues to strengthen our long-term growth outlook. As market leader, we are at the centre of this shift and continue to see a healthy pipeline of new programme opportunities.

In July, we announced a new programme awarded to our customer Ironcast, with start of production scheduled for January 2027. Together with the programme announced in June 2025 for the same OEM, the combined volume is expected to increase our current production volume by approximately 13%.

Our pipeline of opportunities continues to develop. This includes the two engine programmes that we have previously announced, for start of production in 2030, alongside a new commercial vehicle programme that entered our business development pipeline during the quarter, targeted for start of production in early 2027.

Taken together, these and other opportunities support our long-term outlook to reach approximately eight million Engine Equivalents by 2031, corresponding to annual revenues above SEK 200 million.

Our scalable business model and existing production capacity for the Sampling Cup, enables us to support this growth without material investments. This operating leverage underpins our objective of delivering an operating margin of 40% by 2028.

Growth Through Acquisitions

The growth strategy for SinterCast extends beyond CGI production to include the acquisition of high-quality businesses with strong recurring revenues and attractive operating margins. We are making good progress with the acquisition opportunities we have identified. They complement our core business and enable us to leverage our expertise, technology and international commercial platform to create long-term shareholder value.

Supported by a strong balance sheet, robust cash generation and experience and strategic guidance of our Board, we are well positioned to pursue disciplined acquisitions that complement our core business and accelerate our growth.

Assuming the role of President & CEO of SinterCast is both a humbling and proud moment for me. Above all, I do so with deep respect for the company's history, with great appreciation for the talented people who have shaped it, and with enthusiasm for the future we can build together.

Drawing on 20 years of experience in metallurgy, CGI and foundry operations, I look forward to leading SinterCast through its next phase of strategic growth. I am confident that we are well positioned to build on the strong foundations already in place and to deliver on our commitments to shareholders.

The foundations are in place. The recovery is underway. The next phase of growth is beginning.

Dr Vítor Anjos
President & CEO

Financial Summary

Revenue

The revenue for the SinterCast Group relates primarily to income from series production, equipment, and engineering service.

Revenue Breakdown	April–June		January–June	
(Amounts in SEK million)	2026	2025	2026	2025
Recurring revenue from series production[1]	25.7	28.7	49.8	55.3
Equipment[2]	0.8	2.1	1.4	2.3
Engineering service[3]	1.0	0.3	1.3	0.5
Total	**27.4**	**31.1**	**52.4**	**58.1**
Number of Sampling Cups shipped	*50,800*	*58,050*	*97,500*	*103,950*

1. Recurring revenue from production fees, consumables and software licence fees
2 Revenue from sold and leased CGI and Tracking system installations and spare parts
3. Revenue from engineering service, demonstrations and test pieces

Recurring revenue in the **April–June 2026** quarter increased for the third consecutive quarter, reflecting the continued recovery in commercial vehicle markets, together with the accelerating adoption of Compacted Graphite Iron by commercial vehicle OEMs. Compared with the prior year, however, total revenue decreased by 11.7% to SEK 27.4 million (SEK 31.1 million). Excluding the estimated 2.9% adverse impact of USD/SEK exchange rate movements, revenue decreased by approximately SEK 2.8 million (9%) compared with the prior year, reflecting lower commercial vehicle production volumes, partly offset by successful price increases and new freight services. Recurring revenue from series production decreased by 10.6% to SEK 25.7 million (SEK 28.7 million), representing 93.5% (92.3%) of the total revenue. The total revenue was derived from annualised series production of 3.1 million (3.4 million) Engine Equivalents, shipment of 50,800 (58,050) Sampling Cups and Equipment revenue of SEK 0.8 million (SEK 2.1 million). Engineering service revenue amounted to SEK 1.0 million (SEK 0.3 million), primarily reflecting increased customer field trials during the period.

The **January–June 2026** revenue decreased by 9.8% to SEK 52.4 million (SEK 58.1 million). Excluding the estimated 7.8% adverse impact of exchange rate movements, revenue decreased by approximately SEK 1.2 million (2%), reflecting lower commercial vehicle production volumes, partly offset by successful price increases and new freight services. Recurring revenue from series production decreased by 10.0% to SEK 49.8 million (SEK 55.3 million), primarily attributable to adverse exchange rate movements, representing 95.0% (95.2%) of total revenue. Total revenue was derived from annualised series production of 3.1 million (3.2 million) Engine Equivalents, shipment of 97,500 (103,950) Sampling Cups and Equipment revenue of SEK 1.4 million (SEK 2.3 million). Engineering service revenue amounted to SEK 1.3 million (SEK 0.5 million), reflecting increased customer demonstrations and process support activities during the period, supporting future series production programmes and installation opportunities.

Results

Results Summary	April–June		January–June	
(Amounts in SEK million if not otherwise stated)	2026	2025	2026	2025
Gross margin, %	69.4	71.4	69.5	70.4
Operating result	7.4	11.2	13.8	21.4
Operating margin, %	27.1	36.1	26.3	36.8
Result for the period after tax	5.8	8.8	10.9	16.4
Earnings per share (SEK)	0.82	1.24	1.55	2.33

The **April–June 2026** operating result decreased by SEK 3.8 million to SEK 7.4 million (SEK 11.2 million), primarily reflecting a SEK 3.2 million decrease in gross result, mainly due to lower reported revenue following the estimated 2.9% adverse impact of USD/SEK exchange rate movements and lower commercial vehicle production volumes, partly offset by successful price increases and a SEK 0.8 million reduction in operating expenses. Other operating costs and income decreased by SEK 1.3 million, driven by lower revaluation gains on hedge contracts and foreign currency receivables following substantial gains in the prior year. The reduction in operating expenses is primarily related to the reduction in headcount. The result for the period after tax decreased by SEK 3.0 million to SEK 5.8 million (SEK 8.8 million), primarily due to the lower operating result, partly offset by a SEK 1.0 million reduction in calculated income tax.

The **January–June 2026** gross result decreased by SEK 4.5 million to SEK 36.4 million (SEK 40.9 million), primarily due to lower reported revenue following an estimated 7.8% adverse impact from exchange rate movements. The gross margin remained relatively stable at 69.5% (70.4%), reflecting successful price increases and continued cost control, despite the adverse currency impact. The operating result decreased by SEK 7.6 million to SEK 13.8 million (SEK 21.4 million), primarily due to the lower gross result, partly offset by a SEK 1.0 million reduction in operating expenses, mainly related to the reduction in headcount. Other operating costs and income decreased by SEK 3.9 million, primarily due to lower revaluation gains on hedge contracts and foreign currency receivables compared with the prior year. The result for the period after tax decreased by SEK 5.5 million to SEK 10.9 million (SEK 16.4 million), primarily due to the lower operating result, partly offset by a SEK 2.3 million reduction in calculated income tax.

Cashflow, Liquidity and Investments

Cashflow Summary	January–June		Δ
(Amounts in SEK million if not otherwise stated)	2026	2025	2026 vs 2025
Cashflow from operations, before change in working capital	15.8	23.1	-7.4
Cashflow from change in working capital	-2.7	-1.8	-0.9
Cashflow from operations	**13.1**	**21.4**	**-8.2**
Cashflow from investing activities	-0.2	-0.5	0.3
Cashflow from financing activities	-7.6	-27.2	19.5
Cashflow total	**5.3**	**-6.4**	**11.6**
Liquidity	**10.5**	**16.7**	

The **January–June 2026** cashflow from operations decreased by SEK 8.2 million, to SEK 13.1 million (SEK 21.4 million), reflecting the lower operating result and a SEK 0.9 million higher investment in working capital compared with the prior year. Working capital increased by SEK 2.7 million (SEK 1.8 million), primarily due to a SEK 3.6 million increase in operating receivables (decrease of SEK 2.2 million in the prior year), reflecting delayed customer payments around the period-end, and a SEK 0.9 million increase in inventories (SEK 0.6 million). These effects were partly offset by a SEK 2.4 million increase in operating liabilities (decrease of SEK 3.4 million in the prior year).

Following investments of SEK 0.2 million (SEK 0.5 million) , lease liability payments of SEK 0.6 million (SEK 0.8 million), and the dividend payment of SEK 7.0 million (SEK 24.6 million), cashflow for the period amounted to SEK 5.3 million (SEK -6.4 million).

Liquidity at 30 June 2026 was SEK 10.5 million (SEK 16.7 million), supplemented by an available overdraft credit facility of SEK 20.0 million, providing total available liquidity of SEK 30.5 million. SinterCast has no interest-bearing loans.

Income Tax and Deferred Tax Asset

Tax cost for the **January–June 2026** period amounted to SEK 2.6 million (SEK 4.9 million). The Group's total carried forward tax losses, remaining to be utilised, are calculated to be SEK 153.5 million (SEK 180.4 million), resulting in a deferred tax asset of SEK 31.6 million (SEK 37.2 million). As a result of the current production forecast and USD/SEK exchange rates, it is estimated that the timeline for SinterCast to begin to pay Swedish income tax will be during first half of 2028.

Risks and Uncertainty Factors

Uncertainty factors for SinterCast include: the timing of OEM decisions for new CGI engines and other components; adherence to start-of-production dates and ramp projections; the longevity of each engine programme; the possibility that the volume of existing programmes may decrease or come to end-of-life earlier than expected; the global economy for new vehicle sales; technology trends and emissions legislation; and, the individual sales success of vehicles equipped with SinterCast-CGI components.

The increasing economic and geopolitical instability, exacerbated by recent trade and tariff confrontations and ongoing armed conflict in multiple regions, constitute the dominant near-term risk factors for the global foundry and automotive industries. While it is not yet possible to quantify the impact of these factors on the near-term market development, SinterCast remains confident in the long-term growth of CGI. Other factors that may influence the market risk for SinterCast and its end-user industries include the renegotiation of international tariffs and free-trade agreements on vehicle sales, climate change legislation and the associated growth of alternative powertrain technologies, and the overall demand for goods transportation. The development of AI may also increase the possibilities to develop potentially competitive technologies or to reverse engineer the SinterCast technology.

No significant risk of material adjustment to the carrying amounts of assets and liabilities has been identified at the balance sheet date. For additional risk and uncertainty factor information, see the SinterCast Annual Report.

Organisation

With successful high-volume CGI production at customer foundries in Europe, Asia and the Americas, SinterCast has established a global organisation with employees and offices in Sweden, the United Kingdom, the United States, China, Germany and Portugal. As of 30 June 2026, the Group had 23 (26) employees, 6 (7) of whom are female. Benefiting from its accumulated experience and continuous efficiency improvements, SinterCast is well positioned to support global customer activities and drive the Company's future growth.

Following the Annual General Meeting on 19 May 2026, Dr Steve Dawson retired as President & CEO after 24 years in the role. Dr Vítor Anjos succeeded him as President & CEO.

Parent Company

SinterCast AB (publ) is the Parent Company of the SinterCast Group, with its registered office located in Stockholm, Sweden. On 30 June 2026, the Parent Company had 20 (21) employees. The average number of employees during the period was 20 (21). The majority of the operations are managed by the Parent Company while local operations in the United Kingdom, United States and China are managed by the local companies. The information given for the Group in this report corresponds in all material respects to the Parent Company. However, the result for the period may differ between the group and the Parent Company due to intercompany transactions between the Parent Company and its subsidiaries.

Outlook Guidance

The series production outlook continues to improve, both in the near-term and the long-term. In the near-term, production volumes are expected to benefit from an overall market recovery and pent-up demand, as well as the start of two new high-volume commercial vehicle programmes scheduled for early 2027. The outlook for the commercial vehicle sector in Europe is strengthening, reflected in improving order books, while in North America, rising freight demand and the stabilisation of emissions regulations are expected to encourage fleet buyers to return to the market. Benefitting from new high volume programmes starting series production, we expect our near-term growth to outpace the overall market recovery.

The long-term outlook is bolstered by new high-volume programmes starting in 2030 and by the increasing realisation that battery electric and hydrogen fuel cell vehicles are not well-suited to the sectors that SinterCast works in, specifically, heavy-duty commercial vehicles and pick-up trucks. Over the past year, several OEMs have scaled back their electrification plans and investments, shifting their focus toward more profitable internal combustion engines that are preferred by their customers. With the prevailing path for large vehicles continuing to evolve toward clean, net-zero fuels, we expect the internal combustion to dominate these sectors in 2050.

Building on strong new product development, the SinterCast outlook has increased to target the eight million Engine Equivalent milestone during 2031. In parallel with the growth of Compacted Graphite Iron, SinterCast is actively exploring opportunities beyond its current organic growth outlook. This initiative is initially focused on areas where SinterCast can leverage its expertise in precision measurement and process control, together with its brand recognition and international commercial reach, to deliver meaningful synergies and growth.

The Share and Analysts

The SinterCast share has been listed and quoted on the Small Cap segment of the Nasdaq Stockholm stock exchange, since 26 April 1993. SinterCast share capital is SEK 7,090,133 at par value of approximately SEK 1 per share. ABG Sundal Collier is the appointed liquidity provider for the SinterCast share.

The following analysts cover SinterCast:

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- Philip Wendt at Aktiespararna
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Accounting Principles

The information provided on behalf of the group in this interim report has been prepared in accordance with Sweden's Annual Accounts Act and IAS 34 Interim Financial Reporting. The reporting for the Parent Company has been prepared in accordance with Sweden's Annual Accounts Act, chapter 9 interim report, and RFR 2. The accounting policies that have been applied for the group and the Parent Company agree with the accounting policies used in the preparation of the company's latest Annual Report.

Fair Value Measurement of Financial Assets and Liabilities

The group has financial assets consisting of derivative instruments (included in other debtors or other creditors). The fair value of derivative instruments, not traded on an active market, is based on observable market currency rates. The effects are recognised in the profit & loss statement.

Rounding

The total amount shown in tables and statements may not always sum to the same value due to rounding differences. The primary objective is for each line item to correspond to the source. This may sometimes result in rounding or truncation differences in the total.

Alternative Performance Measures are defined and included in this report in the Key Ratio and Share Data tables. More information of Accounting Policies is included in the Annual Report 2025, pages 44–49.

Material Transactions and Events during the Period

The Annual General Meeting (AGM) of the shareholders, held on 19 May 2026, re-elected Ian Kershaw, Steve Dawson, Steve Gill, Einar Ahlström and Henriette Zeuchner as Board Members. Ian Kershaw was elected as Chairman of the Board. Per Borgklint, Board Member since 2024, declined re-election. For full information: https://www.sintercast.com/investor/general-meetings-agmegm/

Dr Vítor Anjos was appointed President & CEO of the SinterCast Group, succeeding outgoing President & CEO Dr Steve Dawson. For full information: https://sintercast.com/library/press-releases/

Material Transactions and Events after the Balance Sheet Date

No material transactions have taken place between SinterCast and the Board or the Management during the period. The following press releases were issued during the period:

- 10 April 2026
  Notice of the Annual General Meeting of SinterCast Aktiebolag
- 29 April 2026
  SinterCast Results January–March 2026
- 19 May 2026
  SinterCast Annual General Meeting 2026
- 20 May 2026
  CEO succession at SinterCast
- 4 June 2026
  ACE MFG LLC Orders SinterCast Technology for High-Performance Engine Component Production in the US

There have been no significant events since the balance sheet date of 30 June 2026 that could materially change these financial statements. The following press releases were issued after the balance sheet date:

- 10 July 2026
  SinterCast series production regains 15% in first half as commercial vehicle recovery accelerates
- 21 July 2026
  SinterCast licensee Ironcast Secures CGI Order

Dividend Policy and Dividend

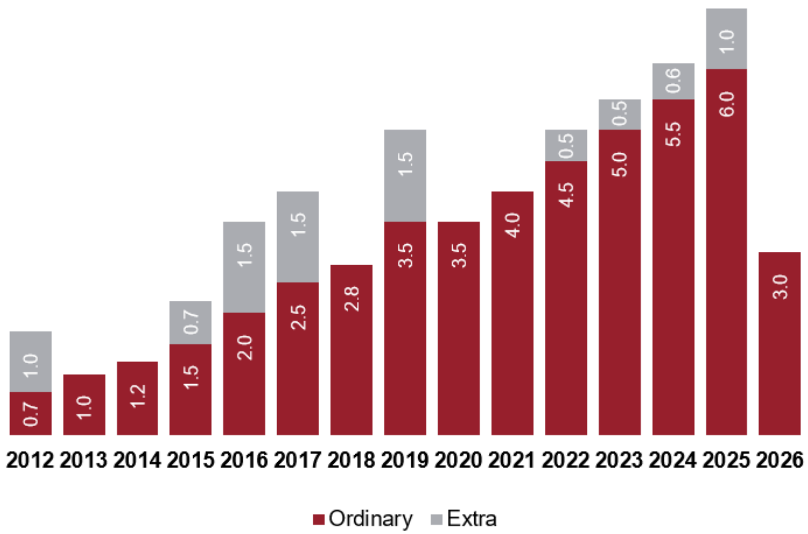
The Board's intention is to continue to provide an ordinary dividend to the shareholders, based primarily on the cashflow from operations, after investments. In the event that the Board considers that the liquidity exceeds the amount needed to support the operational requirements and strategic objectives, the Board has the option to propose an extraordinary dividend or a share buyback to further adjust the liquidity. The first dividend was distributed in May 2011 for the financial year 2010. Since 2019, the dividend has been distributed in two instalments. Since the first dividend was provided, and including the current dividend proposal, SinterCast will have distributed SEK 396 million to its shareholders, representing 106% of its operating result over the period. The cumulative dividend amounts to SEK 56.00 per share.

Dividend 2026

The Annual General Meeting (AGM) of the shareholders decided on an ordinary dividend of SEK 3.00 per share (SEK 6.00 per share) with an extraordinary dividend of SEK 0.00 (SEK 1.00 per share), representing a distribution of SEK 21.1 million (SEK 49.5 million) to the shareholders of SinterCast AB (publ) for the financial year 2025. The dividend shall be divided into two payments, with the first payment amounting to SEK 1.00 per share and the second payment amounting to SEK 2.00 per share. The Board of Directors proposed 21 May 2026 as the record date for the first payment and 16 November 2026 as the record date for the second payment.

Share Buyback

The AGM on 19 May 2026 authorised the Board of Directors of SinterCast AB to decide upon the acquisition of SinterCast shares, prior to the next AGM. SinterCast has not acquired any shares since 20 May 2025. SinterCast currently holds 25,223 of its own shares.



Information

Interim Reports:	Publication Date:
July–September 2026	08:00 CET on 4 November 2026
October–December 2026 and Full Year Results 2026	08:00 CET on 17 February 2027
January–March 2027	08:00 CET on 28 April 2027
April–June 2027	08:00 CET on 25 August 2027

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This report has not been reviewed by the company’s Auditor.

The Board of Directors and the CEO certify that the half-yearly financial report provides a true and fair overview of the operations, outlook, financial position and results of the Company and the group, and accurately describes the material risks and uncertainties that the Company and the companies in the group face.

Stockholm 19 August 2026

Ian Kershaw
Chairman of the Board

Steve Dawson
Member of the Board

Steve Gill
Member of the Board

Einar Ahlström
Member of the Board

Henriette Zeuchner
Member of the Board

This press release contains information SinterCast AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation and the Swedish Securities Markets Act. This information was submitted for publication, through the agency of the President & CEO Dr Vítor Anjos, at 08:00 CET on 19 August 2026.

Income Statement – Group

(Amounts in SEK million)	April–June 2026	April–June 2025	January–June 2026	January–June 2025	January–December 2025	January–December 2024
Revenue	27.4	31.1	52.4	58.1	108.0	135.6
Cost of goods sold	-8.4	-8.9	-16.0	-17.2	-32.0	-37.3
Gross result	**19.0**	**22.2**	**36.4**	**40.9**	**76.0**	**98.3**
Cost of sales and marketing	-7.0	-7.4	-14.1	-15.0	-31.1	-33.6
Cost of administration	-2.5	-2.9	-4.7	-4.8	-9.4	-10.0
Cost of research & development	-1.9	-1.8	-3.6	-3.4	-6.1	-6.9
Other operating costs & income	-0.1	1.2	-0.2	3.7	3.4	-4.7
Operating result	**7.4**	**11.2**	**13.8**	**21.4**	**32.8**	**43.2**
Financial income	0.0	0.1	0.1	0.1	0.2	0.4
Financial costs	-0.3	-0.1	-0.4	-0.2	-0.3	-0.4
Financial net	**-0.2**	**0.0**	**-0.3**	**-0.1**	**-0.1**	**0.0**
Result before income tax	**7.2**	**11.2**	**13.5**	**21.4**	**32.7**	**43.2**
Income tax	-1.4	-2.4	-2.6	-4.9	-8.1	-9.0
Result for the period	**5.8**	**8.8**	**10.9**	**16.4**	**24.6**	**34.3**
Result attributable to:						
Equity holder of the parent company	5.8	8.8	10.9	16.4	24.6	34.3
Non-controlling interests	-	-	-	-	-	-
Earnings per share, SEK	0.82	1.24	1.55	2.33	3.49	4.85
Earnings per share, diluted, SEK	0.82	1.24	1.55	2.33	3.49	4.85
Number of shares at the close of the period, thousands	7,042.3	7,042.3	7,042.3	7,042.3	7,042.3	7,055.3
Average number of shares, thousands	7,042.3	7,045.2	7,042.3	7,042.3	7,042.3	7,067.4
Average number of shares, diluted	7,042.3	7,045.2	7,042.3	7,042.3	7,042.3	7,067.4

Statement of Result and Other Comprehensive Income – Group

	April–June		January–June		January–December	
(Amounts in SEK million)	**2026**	**2025**	**2026**	**2025**	**2025**	**2024**
Result for the period	**5.8**	**8.8**	**10.9**	**16.4**	**24.6**	**34.3**
Other comprehensive income						
Items may be reclassified to the income statement						
Translation differences, foreign subsidiaries	0.4	-0.3	0.7	-0.3	-0.4	0.3
Other comprehensive income, net of tax	**0.4**	**-0.3**	**0.7**	**-0.3**	**-0.4**	**0.3**
Total comprehensive income for the period	**6.2**	**8.4**	**11.7**	**16.1**	**24.2**	**34.6**
Total comprehensive income attributable to:						
Shareholder of the parent company	6.2	8.4	11.7	16.1	24.2	34.6
Non-controlling interests	-	-	-	-	-	-

Balance Sheet – Group

(Amounts in SEK million)	30 Jun 2026	30 Jun 2025	31 Mar 2026	31 Mar 2025	31 Dec 2025	31 Dec 2024
ASSETS						
Intangible assets	0.5	0.9	0.6	1.0	0.7	1.1
Tangible assets*	10.1	7.6	10.7	8.0	6.2	8.1
Other long term receivables	0.0	0.0	0.0	0.0	0.0	0.1
Deferred tax asset	31.6	37.2	33.0	39.6	34.2	42.0
Total fixed assets	**42.3**	**45.7**	**44.4**	**48.6**	**41.1**	**51.3**
Inventory	10.8	12.7	9.8	13.0	9.3	12.1
Short-term receivables	34.3	35.7	34.0	32.4	30.6	37.9
Short term deposits and cash at bank and in hand	10.5	16.7	10.5	33.2	5.2	23.1
Total current assets	**55.5**	**65.1**	**54.3**	**78.6**	**45.1**	**73.1**
Total assets	**97.7**	**110.7**	**98.7**	**127.2**	**86.2**	**124.4**
SHAREHOLDERS' EQUITY AND LIABILITIES						
Shareholders' equity	66.6	68.0	81.5	108.7	76.1	102.9
Long term liabilities*	4.1	0.6	4.5	0.7	0.5	0.4
Current liabilities*	27.0	42.1	12.7	17.8	9.6	21.1
Total liabilities	**31.1**	**42.7**	**17.2**	**18.5**	**10.1**	**21.5**
Total shareholders' equity and liabilities	**97.7**	**110.7**	**98.7**	**127.2**	**86.2**	**124.4**

* Includes right of use assets (SEK 5.5 million), long term lease liability (SEK 4.1 million) and short term lease liabilities (SEK 1.3 million)

Statement of Changes in Equity – Group

(Amounts in SEK million)	Share Capital	Paid in Capital	Exchange Differences	Cumulative Results	Total Equity
Opening balance 1 January 2025	**7.1**	**44.9**	**1.4**	**49.6**	**102.9**
Total comprehensive income					
Result for the period	-	-	-	16.4	16.4
Other comprehensive income	-	-	-0.3	0.0	-0.3
Total comprehensive income	**-**	**-**	**-0.3**	**16.4**	**16.1**
Repurchase own shares	-	-	-	-1.7	-1.7
Closing balance 30 June 2025	**7.1**	**44.9**	**1.1**	**15.0**	**68.0**
Opening balance 1 January 2026	**7.1**	**44.9**	**1.0**	**23.2**	**76.1**
Total comprehensive income					
Result for the period	-	-	-	10.9	10.9
Other comprehensive income	-	-	0.7	-	0.7
Total comprehensive income	**-**	**-**	**0.7**	**10.9**	**11.7**
Dividend	-	-	-	-21.1	-21.1
Closing balance 30 June 2026	**7.1**	**44.9**	**1.7**	**13.0**	**66.6**

Cashflow Statement – Group

(Amounts in SEK million)	April–June 2026	April–June 2025	January–June 2026	January–June 2025	January–December 2025	January–December 2024
Operating activities						
Operating result	7.4	11.2	13.8	21.4	32.8	43.2
Adjustments for items not included in the cash flow						
Depreciation	0.9	0.9	1.8	1.8	3.6	4.3
Other	0.1	0.1	0.3	0.1	0.3	0.2
Unrealised exchange rate differences	0.3	0.1	0.3	0.0	0.0	0.4
Received interest	0.1	0.1	0.1	0.1	0.2	0.4
Paid interest	-0.3	-0.1	-0.4	-0.2	-0.3	-0.4
Paid income tax	-0.1	0.0	-0.1	-0.1	-0.1	0.0
Total cashflow from operating activities before change in working capital	**8.5**	**12.3**	**15.8**	**23.1**	**36.5**	**48.0**
Change in working capital						
Inventory	-1.0	0.3	-1.5	-0.6	2.8	2.1
Operating receivables	-0.2	-3.2	-3.6	2.3	7.2	5.9
Operating liabilities	0.1	-0.2	2.4	-3.4	-11.5	3.6
Total change in working capital	**-1.1**	**-3.2**	**-2.7**	**-1.8**	**-1.5**	**11.6**
Cashflow from operations	**7.4**	**9.1**	**13.1**	**21.4**	**35.1**	**59.6**
Investing activities						
Acquisition of tangible assets	-0.2	-0.4	-0.2	-0.5	-0.5	-1.8
Cashflow from investing activities	**-0.2**	**-0.4**	**-0.2**	**-0.5**	**-0.5**	**-1.8**
Financing activities						
Payment lease liability	-0.2	-0.4	-0.6	-0.8	-1.5	-1.7
Dividend	-7.0	-24.6	-7.0	-24.6	-49.3	-43.1
Repurchase own shares	0.0	0.0	0.0	-1.7	-1.7	-2.2
Cashflow from financing activities	**-7.2**	**-25.1**	**-7.6**	**-27.2**	**-52.5**	**-47.0**
Exchange rate differences in cash and cash equivalents	0.0	0.0	0.0	0.0	0.0	0.0
Cashflow for the period	-0.1	-16.4	5.3	-6.4	-17.9	10.8
Cash - opening balance	10.5	33.2	5.2	23.1	23.1	12.3
Cash - closing balance*	**10.5**	**16.7**	**10.5**	**16.7**	**5.2**	**23.1**

* The cash and cash equivalents comprise short-term deposits and cash at bank and in hand

Key Ratio and Share Data – Group

	April–June		January–June		January–December	
(Amounts in SEK million)	2026	2025	2026	2025	2025	2024
Key Ratio						
Revenue*	27.4	31.1	52.4	58.1	108.0	135.6
Gross margin, %	69.4	71.4	69.5	70.4	70.3	72.5
Operating result	7.4	11.2	13.8	21.4	32.8	43.2
Operating margin, %	27.1	36.1	26.3	36.8	30.4	31.9
Result for the period*	5.8	8.8	10.9	16.4	24.6	34.3
Solidity, %	68.2	61.4	68.2	61.4	88.3	82.7
Shareholders' equity	66.6	68.0	66.6	68.0	76.1	102.9
Capital employed	66.6	68.0	66.6	68.0	76.1	102.9
Total assets	97.7	110.7	97.7	110.7	86.2	124.4
Return on shareholders' equity, % **	7.8	9.9	15.3	19.2	27.5	31.9
Return on capital employed, % **	7.8	9.9	15.3	19.2	27.5	31.9
Return on total assets, % **	5.9	7.4	11.9	14.0	23.4	26.8
Employees						
Number of employees at the end of the period	23	26	23	26	25	25
Data per Share						
Earnings per share, SEK*	0.82	1.24	1.55	2.33	3.49	4.85
Dividend per share, SEK	1.00	3.50	1.00	3.50	7.00	6.10
Cashflow from operations per share, SEK	1.04	1.29	1.86	3.03	4.98	8.41
Share price at the end of the period, SEK	99.0	117.5	99.0	117.5	106.0	107.0

* According to IFRS. All other key ratios and share data are defined as Alternative Performance Measures (APMs). ** Comparative key ratios for 2025 have been recalculated

Definitions

Gross margin %
Gross results as percentage of revenue

Operating margin %
Operating results as percentage of revenue

Solidity %
Adjusted shareholders' equity expressed as percentage of total assets end of period

Equity per share
Shareholders' equity divided by the average number of shares

Capital employed
Total assets less non-interest bearing liabilities

Return on shareholders' equity %
Result for the period as a percentage of average shareholders' equity. Quarterly values are not annualised

Return on capital employed %
Result for the period as a percentage of average capital employed Quarterly values are not annualised

Return on total assets %
Result for the period as a percentage of total average assets. Quarterly values are not annualised

Average number of shares
Weighted average outstanding shares, excluding repurchased shares, for the period

Average number of shares adjusted for dilution
Weighted average of the number of shares for the period , excluding repurchased shares, adjusted for dilution

Earnings per share
Result for the period divided by the average number of shares

Earnings per share, diluted
Result for the period divided by the average number of shares adjusted for dilution

Dividend per share
Dividend divided by the number of shares

Cashflow from operations per share
Cashflow from operations divided by the number of shares

Share price at the end of the period
Latest paid price for the SinterCast share at NASDAQ Stockholm

Value presented as "0.0"
Amount below SEK 50,000

Value presented as "-"
No amount applicable

Income Statement – Parent Company

(Amounts in SEK million)	April–June 2026	April–June 2025	January–June 2026	January–June 2025	January–December 2025	January–December 2024
Revenue	27.4	31.0	52.3	58.1	107.9	134.4
Cost of goods sold	-8.3	-9.2	-16.2	-18.1	-33.9	-39.3
Gross result	**19.0**	**21.8**	**36.1**	**40.0**	**74.0**	**95.1**
Cost of sales and marketing	-7.3	-7.4	-14.5	-15.0	-31.4	-32.4
Cost of administration	-2.5	-3.0	-4.7	-4.8	-9.3	-10.0
Cost of research & development	-1.9	-1.8	-3.6	-3.4	-6.1	-6.9
Other operating costs & income	-0.5	1.7	-1.1	5.8	6.2	-6.5
Operating result	**6.8**	**11.3**	**12.2**	**22.6**	**33.4**	**39.4**
Result from shares in subsidiaries	0.0	0.0	0.0	0.0	0.0	1.8
Financial income	0.0	0.1	0.1	0.1	0.2	0.4
Financial costs	-0.2	-0.2	-0.4	-0.4	-0.8	-0.9
Financial net	**-0.2**	**-0.1**	**-0.4**	**-0.3**	**-0.6**	**1.2**
Result before income tax	**6.6**	**11.2**	**11.9**	**22.2**	**32.8**	**40.6**
Income tax	-1.4	-2.3	-2.4	-4.6	-7.4	-8.4
Result for the period	**5.2**	**8.9**	**9.4**	**17.6**	**25.4**	**32.2**
Earnings per share, SEK	0.75	1.26	1.34	2.51	3.61	4.55
Earnings per share, diluted, SEK	0.75	1.26	1.34	2.51	3.61	4.55
Number of shares at the close of the period, thousands	7,042.3	7,042.3	7,042.3	7,042.3	7,042.3	7,055.3
Average number of shares, thousands	7,042.3	7,045.2	7,042.3	7,042.3	7,042.3	7,067.4
Average number of shares, diluted	7,042.3	7,042.3	7,042.3	7,042.3	7,042.3	7,067.4

Statement of Result and Other Comprehensive Income – Parent Company

	April–June		January–June		January–December	
(Amounts in SEK million)	2026	2025	2026	2025	2025	2024
Result for the period	**5.2**	**8.9**	**9.4**	**17.6**	**25.4**	**32.2**
Total comprehensive income for the period	**5.2**	**8.9**	**9.4**	**17.6**	**25.4**	**32.2**
Total comprehensive income attributable to:						
Shareholder of the parent company	5.2	8.9	9.4	17.6	25.4	32.2
Non-controlling interests	-	-	-	-	-	-

Balance Sheet – Parent Company

(Amounts in SEK million)	30 Jun 2026	30 Jun 2025	31 Mar 2026	31 Mar 2025	31 Dec 2025	31 Dec 2024
ASSETS						
Intangible assets	0.5	0.9	1.0	0.7	0.7	1.1
Tangible assets	4.6	6.1	6.1	5.2	5.2	6.5
Other long term receivables	1.8	1.8	1.8	1.8	1.8	1.9
Deferred tax asset	30.9	36.0	38.3	33.3	33.3	40.6
Total fixed assets	**37.9**	**44.9**	**47.4**	**41.1**	**41.1**	**50.1**
Inventory	10.5	12.4	12.7	9.0	9.0	11.8
Short-term receivables	36.4	37.8	33.1	32.5	32.5	38.2
Short term deposits and cash at bank and in hand	9.3	14.0	32.1	4.2	4.2	21.6
Total current assets	**56.2**	**64.1**	**78.0**	**45.7**	**45.7**	**71.6**
Total assets	**94.0**	**109.0**	**125.3**	**86.8**	**86.8**	**121.7**
SHAREHOLDERS' EQUITY AND LIABILITIES						
Shareholders' equity	**42.8**	**46.8**	**87.2**	**54.5**	**54.5**	**80.1**
Current liabilities	51.2	62.2	38.1	32.3	32.3	41.6
Total liabilities	**51.2**	**62.2**	**38.1**	**32.3**	**32.3**	**41.6**
Total shareholders' equity and liabilities	**94.0**	**109.0**	**125.3**	**86.8**	**86.8**	**121.7**

Statement of Changes in Equity – Parent Company

	Restricted Equity			Unrestricted Equity			
(Amounts in SEK million)	Share Capital	Statutory Reserve	Reserve Development Costs	Share Premium Reserve	Results brought Forward	Results for the Year	Total Equity
Opening balance 1 January 2025	7.1	9.5	0.7	35.3	-4.7	32.2	80.1
Appropriation of last year's result	-	-	-	-	32.2	-32.2	-
Depreciation, development costs	-	-	-0.1	-	0.1	-	-
Total comprehensive income	**-**	**-**	**-**	**-**	**-**	**17.6**	**17.6**
Fund reallocation to unrestricted equity	-	-9.5	-	-	**9.5**	-	-
Repurchase own shares	-	-	-	-	-1.7	-	-1.7
Dividend	-	-	-	-	-49.3	-	-49.3
Closing balance 30 June 2025	**7.1**	**0.0**	**0.6**	**35.3**	**-13.9**	**17.6**	**46.8**
Opening balance 1 January 2026	7.1	-	0.4	35.3	-13.7	25.4	54.5
Appropriation of last year's result	-	-	-	-	25.4	-25.4	-
Depreciation, development costs	-	-	-0.1	-	0.1	-	-
Total comprehensive income	**-**	**-**	**-**	**-**	**-**	**9.4**	**9.4**
Dividend	-	-	-	-	-21.1	-	-21.1
Closing balance 30 June 2026	**7.1**	**0.0**	**0.3**	**35.3**	**-9.3**	**9.4**	**42.8**