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EXERCISE OF THE OVER-ALLOTMENT OPTION IN NORDREST AND END OF THE STABILISATION PERIOD

In connection with the offering to subscribe for shares in Nordrest Holding AB (publ) (the "Company") on 13 May 2024 (the "Offering"), and the listing of the Company's shares on Nasdaq First North Growth Market, Pareto Securities, has in its capacity as stabilisation manager, had the ability to carry out stabilisation measures in the Company's share to support the market price at a higher level than might have otherwise prevailed in the market. No such stabilisation measures have been carried out since the listing of the Company's shares on 23 May 2024 and due to the positive price development in the Company's share, Pareto Securities has decided to end the stabilisation period and to exercise the over-allotment option of 416,666 shares in full.

In connection with the Offering, Thinc Holding 2 AB, Axel Lindgren AB, Westerholm & Partners AB, MB&MW Holding AB, Anders Ehrling, Nicklas Tjäderbäck, Johan Östlund, Guy Garborg, Allan Kock and Ove Bengtsson (together the "**Selling Shareholders**") granted Pareto Securities an over-allotment option to acquire up to 416,666 existing shares (the "**Over- Allotment Option**"), corresponding to 15 percent of the shares in the Offering, in order to accommodate any over-allotment in the Offering. Pareto Securities has today notified the Selling Shareholders that the Over-Allotment Option has been fully exercised. Pareto Securities acquires, on behalf of investors, 416,666 shares from the Selling Shareholders at a price of SEK 108 per share. The Company will not receive any additional proceeds as a result of the exercise of the Over-Allotment Option.

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About Nordrest Holding AB

Nordrest is a pure-play foodservice company focused on natural guest flows and contract-based meal solutions. The Company's offering includes meal solutions tailored to each customer's needs and preferences, as well as ready-made brand concepts such as Taste by Nordrest, Togo by Nordrest, Pocket by Nordrest, La Girafe, Dinners, and Way Cup.

FNCA Sverige AB is the Company's Certified Adviser on Nasdaq First North Growth Market and can be contacted on info@fnca.se or +46 8 528 00 399.

Important information

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In EEA Member States other than Sweden (each a 'Relevant Member State'), this communication is only addressed to and is only directed at qualified investors in that Relevant Member State within the meaning of Article 2(e) of the Prospectus Regulation, that is, only to investors who are able to take advantage of any offer without a prospectus having been registered in that Relevant Member State.

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Pareto Securities are acting on behalf of the Company in connection with the Offering and not on behalf of anyone else. Pareto Securities will not be responsible to anyone else for providing the protections afforded to its clients or for providing advice in relation to the transaction or in relation to any other matter referred to herein.

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Information to distributors

Solely for the purpose of Pareto Securities AB's (the "Manufacturer") product approval process, the target market assessment in respect of the shares in the issuer (the "Shares") has led to the conclusion that: (i) the target market for the Shares is a) eligible counterparties, professional clients and retail clients, each as defined in Directive 2014/65/EU (as amended, "MiFID II") and who; b) have at least a common/normal understanding of the capital markets, c) is able to bear the losses of their invested amount and, d) is willing to accept risks connected with the Shares, and e) have an investment horizon which takes into consideration the liquidity of the Shares. The issuer has not published sufficient data for the Manufacturer to determine whether an investment in the transaction is compatible for investors who have expressed sustainability related objectives with their investments based on that which i) is an environmentally sustainable investment under the EU Taxonomy Regulation, ii) represents a sustainable investment under the Sustainable Financial Disclosure Regulation (the "SFDR"), and/or iii) takes into consideration any Principle Adverse Impacts on sustainably factors as per the SFDR; (ii) the negative target market for the Shares is clients that seek full capital protection or full repayments of the amount invested, are fully risk averse/have no risk tolerance or need a fully guaranteed income or fully predictable return profile and (iii) all channels for distribution of the Shares to eligible counterparties, professional clients and retail clients are appropriate. Any person subsequently offering, selling or recommending the Shares (a "Distributor") should take into consideration the Manufacturers' target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Shares (by either adopting or refining the Manufacturers' target market assessment) and determining appropriate distribution channels. For the avoidance of doubt, the target market assessment does not constitute: (a) an assessment of suitability or appropriateness for the purposes of MiFID II; or (b) a recommendation to any investor or group of investors to invest in, or purchase, or take any other action whatsoever with respect to the Shares.

Notwithstanding, and without affecting the Manufacturer's target market assessment, Pareto Securities will only allow distribution through its distribution channels to investors who: a) in the EU meet the requirements set out in the Manufacturer's target market assessment, and who b) in respect of investors residing outside the Nordics at least can be classified as professional clients or eligible counterparties as per the MiFID II definition.

For distribution to investors located outside of the EU, distribution of the Shares is only allowed to such investors which a) Pareto Securities can approach as per the rules of the jurisdiction in which the investor reside, and b) which can provide adequate confirmations to this effect, and c) which as per minimum meets the requirements of the Manufacturer's target market assessment.

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About Us

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