

Press Release  
02 June 2026 13:00:00 CEST

## Gränges Capital Markets Day 2026: Accelerating Toward Leadership

Today, at the Gränges Capital Markets Day, the company presents its strategy and priorities for the next four years under the theme *Accelerating Toward Leadership*.

In the last four years, Gränges has finalized a long expansion program to 800 ktonnes of production capacity balanced across its regions Americas, Asia and Europe. Over the same period, the company has enjoyed strong volume and profit growth and excellent sustainability results. In the next phase, focus is on increasing utilization, optimizing performance and further strengthening returns.

Gränges reiterates its ambition to become a global leader in aluminium recycling and flat rolling through profitable growth, stronger cash generation and disciplined capital allocation.

### At the Capital Markets Day, Gränges outlines priorities to:

- Drive capacity utilization to above 90 percent by the end of 2027 through continued market share gains and focus on high-growth segments
- Execute a four-year Optimize program focused on price/mix as well as asset, cost and capital productivity, enabling improved profitability and stronger cash generation
- Accelerate sustainability by taking the lead in circular, low-carbon solutions, driving decarbonization and circularity, and operating responsibly across the value chain
- Increase cash flow by disciplined capital allocation, working capital efficiency, and lower capex
- Prioritize share buybacks when financial net debt is sustainably at or below 1.5x EBITDA

### The company confirms its financial targets of:

- Return on capital employed (ROCE) above 15 percent
- Average yearly adjusted operating profit growth above 10 percent
- Financial net debt normally between 1–2x EBITDA
- Dividend corresponding to 30–50 percent of profit for the year

Gränges also raises its 2030 ambition for carbon emissions intensity by 25 percent to 3.0 tonnes CO<sub>2</sub>e per tonne, and accelerates progress toward carbon neutrality by 2040.

“Our ambition remains clear: to continue building an industry leader in aluminium recycling and flat rolling. Following a period of substantial investments, we are now focused on utilizing and optimizing our stronger foundation to drive profitable growth, stronger cash flow and improved returns,” said Jörgen Rosengren, President and CEO of Gränges.

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The Capital Markets Day is webcast live today from 1:00 p.m. to 4:00 p.m. CEST. Presentation materials and an on-demand replay will be available on Gränges' website under [Capital Markets Day 2026](#).

**For further information, please contact:**

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**About Gränges**

Gränges is a global leader in aluminium rolling and recycling in selected niches. We're committed to creating circular and sustainable aluminium solutions in partnership with our customers and suppliers - for a better future. Our solutions help customers grow and transition to climate neutrality. They are used for efficient thermal management in vehicles and buildings, electrification and battery components, recyclable packaging, and more. Gränges has production facilities and conducts sales in the regions Americas, Asia, and Europe with 3,500 employees and a total annual production capacity of 800 ktonnes. The share is listed on Nasdaq Stockholm (GRNG). More information is available at [www.granges.com](http://www.granges.com).

**Attachments**

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