



Press Release

17 November 2023 14:00:00 GMT

Arion Bank hf.: Senior preferred bond offering in ISK

Arion Bank will be offering index-linked ISK denominated senior preferred bonds on the 6th of December 2023.

The bonds bear a fixed coupon rate with semi-annual interest payments and the final maturity date will be 15 December 2028.

The offering will be held on 6 December 2023 with settlement and listing on Nasdaq Iceland on 15 December.

The bonds will be issued under Arion Bank's EUR 3,000m Euro Medium Term Note (EMTN) Programme. The EMTN Base Prospectus is available here: [EMTN Base Prospectus](#)

Arion Bank reserves the right to accept or reject offers in part or in whole.

The offering will be managed by Arion Bank Capital Markets. All offers shall be submitted by email to skuldabrefamidlun@arionbanki.is before 16:00 on 6 December 2023.

For any further information please contact:

Theodór Friðbertsson, Head of Investor Relations at Arion Bank, ir@arionbanki.is, tel. +354 856 6760 or Eiríkur Dor Jonsson, Head of Treasury at Arion Bank, eirikur.jonsson@arionbanki.is, tel. +354 856 7171

Attachments

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