

Norion Bank AB (publ) announces tender offer for certain outstanding SEK notes

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Norion Bank AB (publ) (the "Issuer") is offering holders of the Issuer's outstanding SEK 500,000,000 floating rate senior unsecured notes due 12 September 2025 (ISIN: SE0013105137) (the "Notes"), to tender any and all of their Notes for purchase by the Issuer for cash ("Tender Offer") at a purchase price of 100.40 per cent along with accrued and unpaid interest. The Notes will be repurchased subject to the terms and conditions described in the tender information document dated 17 March 2025 ("Tender Information Document").

The full terms and conditions of the Tender Offer can be found in the Tender Information Document attached to this announcement.

The Tender Offer expires at 12:00 CET on 20 March 2025, unless extended, re-opened, withdrawn or terminated at the sole discretion of the Issuer. Settlement of the Tender Offer is expected to occur on 25 March 2025.

The Issuer has mandated Nordea Bank Abp to act as Dealer Manager for the Tender Offer. Dealer Manager: Nordea Bank Abp: +45 61 36 03 79, nordealiabilitymanagement@nordea.com

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About Norion Bank

Norion Bank Group is a business-oriented Nordic financing bank. The Group's brands – Norion Bank, Walley and Collector – offer customized financing solutions that meet distinct needs in three customer segments: medium-sized corporates and real estate companies, merchants, and private individuals. As a specialist in financing solutions, Norion Bank Group is a leading complement to traditional large banks, with a vision of being the leading Nordic financing bank in its chosen segments.

Norion Bank offers corporate and real estate loans, as well as factoring for medium-sized corporates and real estate companies. The Walley brand offers flexible payment and checkout solutions to merchants and private individuals. The Collector brand offers personal loans and credit cards to private customers, as well as savings accounts to private individuals and companies. Norion Bank Group (formerly Collector Bank) was founded in 1999 and has offices in Gothenburg, Stockholm, Helsingborg, Oslo and Helsinki. Business is conducted through Norion Bank AB (public), which is listed on Nasdaq Stockholm.

This information is information that Norion Bank is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2025-03-17 09:30 CET.

Attachments

[Norion Bank AB \(publ\) announces tender offer for certain outstanding SEK notes SE0013105137 Tender Information Document](#)