
Navigo Q4 2024 - 2025e could represent a turning point

Redeye updates its estimates and valuation following Navigo releasing its Q4 2024 report. This quarter's top line exceeded our estimate, while large one-off factors contributed to a significant profit miss. We judge there are several reasons to believe in better profitability in coming quarters. We adjust our estimates and valuation.

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Attachments

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