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Fasadgruppen publishes prospectus regarding the rights issue

Fasadgruppen Group AB (publ) (“Fasadgruppen” or the “Company”) has today published the prospectus regarding the new issue of shares with preferential rights for the Company’s shareholders of approximately SEK 504 million (the “Rights Issue”).

Prospectus and application forms

On 3 February 2026, Fasadgruppen announced that the Company’s board of directors had resolved on the Rights Issue, subject to approval by an extraordinary general meeting that will be held on 6 March 2026. Today on 4 March 2026, the Swedish Financial Supervisory Authority (Sw. *Finansinspektionen*) approved and registered the prospectus regarding the Rights Issue. The prospectus is available on Fasadgruppen’s website (<https://corporate.fasadgruppen.se/>). The prospectus will also be available on the Swedish Financial Supervisory Authority’s website (www.fi.se), on SEB’s website (<https://sebgroup.com/our-offering/reports-and-publications>) and through Nordea’s website (<https://www.nordea.se/prospekt>).

Shareholders in Fasadgruppen whose holdings are nominee-registered will be able to subscribe for shares in the Rights Issue in accordance with instructions from their nominees. Application forms for subscription without subscription rights will be available through Fasadgruppen’s website (<https://corporate.fasadgruppen.se/>) and from SEB’s prospectus website (<https://sebgroup.com/our-offering/reports-and-publications>).

Timetable

6 March 2026	EGM for approval of the board of directors’ resolution on the Rights Issue
10 March 2026	Last day of trading in the share including right to receive subscription rights in the Rights Issue

11 March 2026	First day of trading in the share excluding right to receive subscription rights in the Rights Issue
12 March 2026	Record date for participation in the Rights Issue. Those who are registered as shareholders in Fasadgruppen on this date will receive subscription rights in proportion to their shareholding as of this date
16 March– 30 March 2026	Subscription period
16 March– 25 March 2026	Trading in subscription rights on Nasdaq Stockholm
16 March–13 April 2026	Trading in paid subscribed shares (Sw. <i>betald tecknad aktie, BTA</i>) on Nasdaq Stockholm
31 March 2026	Publication of preliminary subscription level in the Rights Issue
1 April 2026	Publication of final subscription level in the Rights Issue

Additional information

More information about the Rights Issue, including the background and reasons as well as complete terms, is presented in the prospectus and the Company’s press release regarding the Rights Issue on 3 February 2026. Participation in the Rights Issue is subject to restrictions in certain jurisdictions according to law and other regulations. The access to this press release and the prospectus is therefore restricted for residents of certain jurisdictions due to regulatory reasons.

Advisors

Fasadgruppen has appointed Nordea Bank Abp, filial i Sverige and Skandinaviska Enskilda Banken AB as Joint Global Coordinators and Joint Bookrunners in connection with the Rights Issue. Gernandt & Danielsson Advokatbyrå KB acts as legal advisers to Fasadgruppen in connection with the Rights Issue.

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About Fasadgruppen

Fasadgruppen Group AB (publ) acquires and develops entrepreneurial specialist companies that care for and create sustainable properties. The group’s subsidiaries possess expertise in all aspects of exterior work on properties, such as façades,

windows, balconies and roofs. Common to most services is that they contribute to greater energy efficiency and a better living environment. Fasadgruppen is listed on Nasdaq Stockholm (ticker: FG). For more information, visit www.fasadgruppen.se.

Important information

This press release and the information herein is not for release, distribution or publication, in whole or in part, directly or indirectly, in or into the United States, the United Kingdom, Canada, Australia, South Africa, Japan or any other state or jurisdiction in which such release, distribution or publication would be unlawful or require registration or any other measures in accordance with applicable law.

None of the securities referred to herein (collectively, the “**Securities**”) have been or will be registered under the United States Securities Act of 1933, as amended (the “**Securities Act**”), or the securities laws of any state or other jurisdiction in the United States, and may not be offered, pledged, sold, delivered or otherwise transferred, directly or indirectly, within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. The Company does not intend to register any of the Securities in the United States or to conduct a public offering of the Securities in the United States.

In the United Kingdom, this announcement does not constitute an offer of the Securities to the public for the purposes of the Public Offers and Admissions to Trading Regulations 2024. In addition, the communication of this press release and any other related documents or materials have not been approved by an authorised person for the purposes of section 21 of the Financial Services and Markets Act 2000. Accordingly, the communication of such documents and/or materials as a financial promotion is only being made to, and may only be acted upon by, the following persons in the United Kingdom: (i) “investment professionals”, being persons who have professional experience in matters relating to investments, as defined in Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the “**Order**”), (ii) high net worth companies and other persons falling within Article 49(2) of the Order, (iii) existing members or creditors of the Company or other persons falling within Article 43 of the Order or (iv) any other persons to whom it may otherwise be lawfully made under the Order (all such persons referred to above together being referred to as “**Relevant Persons**”). Any investment activity to which this communication relates will only be available to and will only be engaged with, persons in the United Kingdom who are Relevant Persons. Any person who is not a Relevant Person should not act or rely on this press release or any of its contents.

The press release is for informational purposes only and does not constitute an offer to sell or issue, or the solicitation of an offer to buy or acquire, or subscribe for, any securities or any other financial instruments in the Company. Any offer in respect of the Securities is only made through the prospectus that the Company has published in accordance with Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 (the “**Prospectus Regulation**”). The prospectus is only valid for offers of securities to the public in Sweden and Denmark. In the other EEA Member States (each such EEA Member State, a “**Relevant State**”), this press release and the information contained herein are intended only for and directed to qualified investors as defined in Article 2(e) of the Prospectus Regulation. The Company does not intend to offer the Securities to the public in any Relevant State, except in accordance with any exemptions in the Prospectus Regulation. Persons in a Relevant State who are not qualified investors should not take any action based on this press release nor rely on it.

The Company will not make any offer of the Securities to, and application forms will not be approved from, subscribers (including shareholders), or persons acting on behalf of subscribers, in any jurisdiction where applications for such subscription would contravene applicable laws or regulations, or would require additional prospectuses, filings, or other measures in addition to those required under Swedish law. Measures in violation of the restrictions may constitute a breach of relevant securities laws.

This press release contains forward-looking statements that reflect the Company’s current view of future events as well as financial and operational development. Words such as “intend”, “assess”, “expect”, “may”, “plan”, “estimate” and other expressions involving indications or predictions regarding future development or trends, not based on historical facts, identify forward-looking statements and reflect the Company’s beliefs and expectations and involve a number of risks, uncertainties and assumptions which could cause actual events and performance to differ materially from any expected future events or performance expressed or implied by the forward-looking statement. The information contained in this press release is subject to change without notice and, except as required by applicable law, the Company does not assume any responsibility or obligation to update publicly or review any of the forward-looking statements contained in it and nor does it intend to. You should not place undue reliance on forward-looking statements, which speak only as of the date of this press release.

Nordea Bank Abp, filial i Sverige and Skandinaviska Enskilda Banken AB are acting exclusively for the Company in connection with the Rights Issue and not for anyone else. Nordea Bank Abp, filial i Sverige and Skandinaviska Enskilda

Banken AB are not responsible to anyone other than the Company for providing the protection afforded to their clients or for providing advice in connection with the Rights Issue or with respect to anything else referred to herein.