



Press Release  
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## Íslandsbanki hf.: Conclusion of covered bond offering

**Íslandsbanki hf. has today concluded an offering of covered bonds. Total demand amounted to ISK 7,120m.**

The non-index linked series ISB CB 31 was sold for an amount of ISK 3,920m at a yield of 7.42%. Total offers received amounted to ISK 4,940m at a yield ranging from 7.34% to 7.46%.

The index linked series ISB CBI 32 was sold for an amount of ISK 1,120m at a yield of 3.69%. Total offers received amounted to ISK 2,180m at a yield ranging from 3.65% to 3.73%.

The bonds are expected to be admitted to trading on Nasdaq Iceland on 23 September 2025.

The exchange offer results in the series ISB CBI 26 will be announced tomorrow.

The transaction was managed by Íslandsbanki's Fixed Income Sales.

**For further information please contact:**

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**Attachments**

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